

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.13% to settle the year to date return of the market at (-21.41%).

The Index closed at 21,094.62 basis point against the previous close of 21,121.20 basis point while Market Capitalization closed at 10,993,525,508,506.50 against previous close of 11,007,376,330,843.60. Volume traded decreased by 7.94% from 255,592,473 to 235,298,007 while the total value of stocks traded increased by 3.97% from 2,864,535,058.82 to 2,978,129,854.35 in 3,988 deals compared to 4,418 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	21,121.20	21,094.62	-0.13%
Total Market Capitalization	Market Capitalization	11,007,376,330,843.60	10,993,525,508,506.50	-0.13%
Total Volume Traded	Trade Volume	255,592,473	235,298,007	-7.94%
Total Value Traded	Trade Value	2,864,535,058.82	2,978,129,854.35	3.97%
Total Number of Deals	No. of Deals	4,418	3,988	-9.73%

ZENITHBANK, GUARANTY, FBNH, UBA and ACCESS were the most active stocks by volume While MTNN, NESTLE, DANGCEM, GUARANTY and ZENITHBANK top the activity chart by value. ACCESS, COURTVILLE, ZENITHBANK, UNIONDAC and UACN top the gainers table by gaining 10.00%, 10.00%, 8.18%, 7.69% and 7.69% while SKYAVN, CILEASING, CORNERST, WEMABANK and TRANSCORP top the losers table by shedding 9.89%, 9.68%, 6.90%, 4.08% and 3.08%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ACCESS	5.50	6.05	0.55	10.00%	SKYAVN	2.63	2.37	-0.26	-9.89%
COURTVILLE	0.20	0.22	0.02	10.00%	CILEASING	6.20	5.60	-0.60	-9.68%
ZENITHBANK	11.00	11.90	0.90	8.18%	CORNERST	0.58	0.54	-0.04	-6.90%
UNIONDAC	0.26	0.28	0.02	7.69%	WEMABANK	0.49	0.47	-0.02	-4.08%
UACN	6.50	7.00	0.50	7.69%	TRANSCORP	0.65	0.63	-0.02	-3.08%

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