

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 3.51% on weekly comparison (WoW). This leaves the month to date comparison at -0.97% and thus, settle the year to date return of the market at -21.41%. The Market Capitalization lost 3.51% on weekly comparison which leaves the month to date comparison at -0.97% and thus, settle the year to date return of the market at -15.16%.

A total turnover of 1.534 billion shares worth N11.267 billion in 18,928 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.452 billion shares valued at N14.918 billion that exchanged hands last week in 21,828 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.105 billion shares valued at N7.100 billion traded in 12,225 deals; thus contributing 71.99% and 63.02% to the total equity turnover volume and value respectively. The Industrial Goods followed with 218.471 million shares worth N1.236 billion in 1,610 deals. The third place was the Consumer Goods industry, with a turnover of 134.599 million shares worth N1.855 billion in 2,332 deals.

KEY MARKET INDICATORS

	27/03/2020	03/04/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	21,861.78	21,094.62	-767.16	-3.51%	-0.97%	-21.41%
Total Market Capitalization	11,393,335,588,270.90	10,993,525,508,506.50	-399,810,079,764.40	-3.51%	-0.97%	-15.16%

03/04/2020				27/03/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
30/03/2020	3,659	466,907,406	1,933,081,590.35	23/03/2020	5,883	464,363,989	3,865,087,464.05
31/03/2020	3,448	422,004,923	1,724,048,949.19	24/03/2020	4,561	330,101,923	3,568,649,495.70
01/04/2020	3,415	154,550,658	1,767,437,961.87	25/03/2020	3,874	233,474,577	2,239,429,176.35
02/04/2020	4,418	255,592,473	2,864,535,058.82	26/03/2020	3,542	172,163,723	1,887,118,121.42
03/04/2020	3,988	235,298,007	2,978,129,854.35	27/03/2020	3,968	251,411,479	3,357,998,900.65
TOTAL	18,928	1,534,353,467	11,267,233,414.58	TOTAL	21,828	1,451,515,691	14,918,283,158.17

Trading in the Top Three Equities namely, Sterling Bank Plc, Zenith Bank Plc and Meyer Plc. (measured by volume) accounted for 752.359 million shares worth N3.247 billion in 4,039 deals, contributing 49.03% and 28.82% to the total equity turnover volume and value respectively. GLAXOSMITH, LIVESTOCK, CADBURY, BERGERPAINT and MOBIL led the gainers table by 24.68%, 18.64%, 12.90%, 9.84% and 9.83% while NB, ETI, CUSTODIAN, GUINNESS and SKYAVN top the losers table by shedding 13.73%, 12.36%, 11.02%, 9.92% and 9.89%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
GLAXOSMITH	3.85	4.80	0.95	24.68%	NB	25.50	22.00	-3.50	-13.73%
LIVESTOCK	0.59	0.70	0.11	18.64%	ETI	4.45	3.90	-0.55	-12.36%
CADBURY	6.20	7.00	0.80	12.90%	CUSTODIAN	5.90	5.25	-0.65	-11.02%
BERGERPAINT	6.10	6.70	0.60	9.84%	GUINNESS	25.20	22.70	-2.50	-9.92%
MOBIL	146.50	160.90	14.40	9.83%	SKYAVN	2.63	2.37	-0.26	-9.89%

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