

## **Daily Market Update**

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## Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 1.24% to settle the year to date return of the market at (-22.04%).

The Index closed at 20,925.19 basis point against the previous close of 20,669.38 basis point while Market Capitalization closed at 10,905,224,376,523.80 against previous close of 10,771,910,801,102.50. Volume traded increased by 328.79% from 336,430,494 to 1,442,572,439 while the total value of stocks traded increased by 34.93% from 4,127,609,403.58 to 5,569,211,433.35 in 4,647 deals compared to 4,184 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	20,669.38	20,925.19	1.24%	
Total Market Capitalization	Market Capitalization	10,771,910,801,102.50	10,905,224,376,523.80	1.24%	
Total Volume Traded	Trade Volume	336,430,494	1,442,572,439	328.79%	
Total Value Traded	Trade Value	4,127,609,403.58	5,569,211,433.35	34.93%	
Total Number of Deals	No. of Deals	4,184	4,647	11.07%	

ZENITHBANK, GUARANTY, FBNH, UBA and OMOMORBNK were the most active stocks by volume While OMOMORBNK, MTNN, NESTLE, GUARANTY and ZENITHBANK top the activity chart by value. FBNH, STERLNBANK, FIDELTYBK, WAPCO and CUSTODIAN top the gainers table by gaining 10.00%, 9.91%, 9.84%, 9.69% and 9.52% while CADBURY, ARDOVA, MANSARD, UAC-PROP and WAPIC top the losers table by shedding 10.00%, 9.78%, 9.71%, 9.47% and 7.14%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (#)	Change %
FBNH	4.00	4.40	0.40	10.00%	CADBURY	7.00	6.30	-0.70	-10.00%
STERLNBANK	1.11	1.22	0.11	9.91%	ARDOVA	13.80	12.45	-1.35	-9.78%
FIDELITYBK	1.83	2.01	0.18	9.84%	MANSARD	1.75	1.58	-0.17	-9.71%
WAPCO	9.80	10.75	0.95	9.69%	UAC-PROP	0.95	0.86	-0.09	-9.47%
CUSTODIAN	5.25	5.75	0.50	9.52%	WAPIC	0.28	0.26	-0.02	-7.14%

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Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited)

51, Ademola Street, off Awolowo Road, Ikoyi, Lagos. Lagos, Nigeria. Email: research@qualinvestcapital.com

Website: www.qualinvestcapital.com