

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.71% to settle the year to date return of the market at (-21.49%).

The Index closed at 21,073.26 basis point against the previous close of 20,925.19 basis point while Market Capitalization closed at 10,982,391,535,130.40 against previous close of 10,905,224,376,523.80. Volume traded decreased by 75.99% from 1,442,572,439 to 346,409,715 while the total value of stocks traded decreased by 6.34% from 5,569,211,433.35 to 5,216,170,916.39 in 4,660 deals compared to 4,647 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|------------------------------|------------------------------|----------------|
| The All Share Index | Index | 20,925.19 | 21,073.26 | 0.71% |
| Total Market Capitalization | Market Capitalization | 10,905,224,376,523.80 | 10,982,391,535,130.40 | 0.71% |
| Total Volume Traded | Trade Volume | 1,442,572,439 | 346,409,715 | -75.99% |
| Total Value Traded | Trade Value | 5,569,211,433.35 | 5,216,170,916.39 | -6.34% |
| Total Number of Deals | No. of Deals | 4,647 | 4,660 | 0.28% |

ZENITHBANK, GUARANTY, FBNH, WAPCO and FIDELITYBK were the most active stocks by volume While WAPCO, MTNN, NESTLE, GUARANTY and ZENITHBANK top the activity chart by value. ETI, IKEJAHOTEL, WEMABANK, WAPCO and DANGSUGAR top the gainers table by gaining 10.00%, 10.00%, 9.80%, 9.77% and 9.55% while SKYAVN, UNIONDAC, ARDOVA, GLAXOSMITH and COURTVILLE top the losers table by shedding 10.00%, 10.00%, 9.64%, 9.38% and 9.09%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|-------------------|-------|-------|------------|---------------|-------------------|-------|-------|----------|----------------|
| Company | Open | Close | Profit (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| ETI | 4.00 | 4.40 | 0.40 | 10.00% | SKYAVN | 2.40 | 2.16 | -0.24 | -10.00% |
| IKEJAHOTEL | 0.90 | 0.99 | 0.09 | 10.00% | UNIONDAC | 0.30 | 0.27 | -0.03 | -10.00% |
| WEMABANK | 0.51 | 0.56 | 0.05 | 9.80% | ARDOVA | 12.45 | 11.25 | -1.20 | -9.64% |
| WAPCO | 10.75 | 11.80 | 1.05 | 9.77% | GLAXOSMITH | 4.80 | 4.35 | -0.45 | -9.38% |
| DANGSUGAR | 8.90 | 9.75 | 0.85 | 9.55% | COURTVILLE | 0.22 | 0.20 | -0.02 | -9.09% |

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