

## Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 1.37% on weekly comparison (WoW). This leaves the month to date comparison at 0.39% and thus, settle the year to date return of the market at -20.33%. The Market Capitalization also gained 1.37% on weekly comparison which leaves the month to date comparison at 0.39% and thus, settle the year to date return of the market at -14.00%.

A total turnover of 2.440 billion shares worth N19.932 billion in 18,918 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.534 billion shares valued at N11.267 billion that exchanged hands last week in 18,928 deals.

The Financial Services industry (measured by volume) led the activity chart with 2.182 billion shares valued at N11.107 billion traded in 11,322 deals; thus contributing 89.42% and 55.72% to the total equity turnover volume and value respectively. The Industrial Goods followed with 102.769 million shares worth N3.633 billion in 2,483 deals. The third place was the Consumer Goods industry, with a turnover of 51.075 million shares worth N3.578 billion in 1,924 deals.

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 10th April 2020 (Good Friday) and Monday 13th April 2020 (Easter Monday) Public Holidays to mark the end of the Lenten season and Easter celebrations.

## KEY MARKET INDICATORS

	03/04/2020	09/04/2020	Change	Change%(WoW)	MtD	YtD
<b>The All Share Index</b>	21,094.62	21,384.03	289.41	1.37%	0.39%	-20.33%
<b>Total Market Capitalization</b>	10,993,525,508,506.50	11,144,349,999,239.10	150,824,490,732.60	1.37%	0.39%	-14.00%

09/04/2020				03/04/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
06/04/2020	4,184	336,430,494	4,127,609,403.58	30/03/2020	3,659	466,907,406	1,933,081,590.35
07/04/2020	4,647	1,442,572,439	5,569,211,433.35	31/03/2020	3,448	422,004,923	1,724,048,949.19
08/04/2020	4,660	346,409,715	5,216,170,916.39	01/04/2020	3,415	154,550,658	1,767,437,961.87
09/04/2020	5,427	314,906,187	5,018,819,178.33	02/04/2020	4,418	255,592,473	2,864,535,058.82
10/04/2020	PUBLIC HOLIDAY			03/04/2020	3,988	235,298,007	2,978,129,854.35
<b>TOTAL</b>	<b>18,918</b>	<b>2,440,318,835</b>	<b>19,931,810,931.65</b>	<b>TOTAL</b>	<b>18,928</b>	<b>1,534,353,467</b>	<b>11,267,233,414.58</b>

Trading in the Top Three Equities namely, Omoluabi Mortgage Bank Plc, Guaranty Trust Bank Plc and FBN Holdings Plc. (measured by volume) accounted for 1.702 billion shares worth N8.033 billion in 4,443 deals, contributing 69.76% and 40.30% to the total equity turnover volume and value respectively. WAPCO, WEMABANK, UBA, STERLNBANK and FIDELITYBK led the gainers table by 41.34%, 25.53%, 25.25%, 25.23% and 24.26% while ARDOVA, SKYAVN, BUACEMENT, LEARNAFRCA and CUTIX top the losers table by shedding 18.48%, 15.61%, 12.75%, 10.00% and 10.00%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
<b>WAPCO</b>	8.95	12.65	3.70	<b>41.34%</b>	<b>ARDOVA</b>	13.80	11.25	-2.55	<b>-18.48%</b>
<b>WEMABANK</b>	0.47	0.59	0.12	<b>25.53%</b>	<b>SKYAVN</b>	2.37	2.00	-0.37	<b>-15.61%</b>
<b>UBA</b>	4.95	6.20	1.25	<b>25.25%</b>	<b>BUACEMENT</b>	35.30	30.80	-4.50	<b>-12.75%</b>
<b>STERLNBANK</b>	1.11	1.39	0.28	<b>25.23%</b>	<b>LEARNAFRCA</b>	1.00	0.90	-0.10	<b>-10.00%</b>
<b>FIDELITYBK</b>	1.69	2.10	0.41	<b>24.26%</b>	<b>CUTIX</b>	1.40	1.26	-0.14	<b>-10.00%</b>

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