

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 1.63% to settle the year to date return of the market at (-14.61%).

The Index closed at 22,921.59 basis point against the previous close of 22,554.84 basis point while Market Capitalization closed at 11,945,655,299,857.10 against previous close of 11,754,521,304,026.00. Volume traded decreased by 38.91% from 379,110,193 to 231,605,076 while the total value of stocks traded decreased by 39.67% from 4,327,067,089.55 to 2,610,412,468.88 in 4,521 deals compared to 5,985 deals traded previously.

| Key Market Indicators       |                       | Prev Day                     | Today                        | Change%        |
|-----------------------------|-----------------------|------------------------------|------------------------------|----------------|
| The All Share Index         | Index                 | <b>22,554.84</b>             | <b>22,921.59</b>             | <b>1.63%</b>   |
| Total Market Capitalization | Market Capitalization | <b>11,754,521,304,026.00</b> | <b>11,945,655,299,857.10</b> | <b>1.63%</b>   |
| Total Volume Traded         | Trade Volume          | <b>379,110,193</b>           | <b>231,605,076</b>           | <b>-38.91%</b> |
| Total Value Traded          | Trade Value           | <b>4,327,067,089.55</b>      | <b>2,610,412,468.88</b>      | <b>-39.67%</b> |
| Total Number of Deals       | No. of Deals          | <b>5,985</b>                 | <b>4,521</b>                 | <b>-24.46%</b> |

ZENITHBANK, GUARANTY, FBNH, FIDELITYBK and UBA were the most active stocks by volume While UBA, NB, FBNH, GUARANTY and ZENITHBANK top the activity chart by value. PZ, NASCON, NB, CONOIL and LINKASSURE top the gainers table by gaining 10.00%, 10.00%, 9.85%, 9.78% and 8.70% while CADBURY, ARDOVA, OANDO, UAC-PROP and CHAMS top the losers table by shedding 10.00%, 9.82%, 9.03%, 4.65% and 4.35%.

| Top 5 Gainers     |       |       |            |               | Top 5 Losers    |       |       |          |                |
|-------------------|-------|-------|------------|---------------|-----------------|-------|-------|----------|----------------|
| Company           | Open  | Close | Profit (₦) | Change %      | Company         | Open  | Close | Loss (₦) | Change %       |
| <b>PZ</b>         | 4.00  | 4.40  | 0.40       | <b>10.00%</b> | <b>CADBURY</b>  | 7.00  | 6.30  | -0.70    | <b>-10.00%</b> |
| <b>NASCON</b>     | 8.50  | 9.35  | 0.85       | <b>10.00%</b> | <b>ARDOVA</b>   | 11.20 | 10.10 | -1.10    | <b>-9.82%</b>  |
| <b>NB</b>         | 29.45 | 32.35 | 2.90       | <b>9.85%</b>  | <b>OANDO</b>    | 2.88  | 2.62  | -0.26    | <b>-9.03%</b>  |
| <b>CONOIL</b>     | 15.85 | 17.40 | 1.55       | <b>9.78%</b>  | <b>UAC-PROP</b> | 0.86  | 0.82  | -0.04    | <b>-4.65%</b>  |
| <b>LINKASSURE</b> | 0.46  | 0.50  | 0.04       | <b>8.70%</b>  | <b>CHAMS</b>    | 0.23  | 0.22  | -0.01    | <b>-4.35%</b>  |

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