

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 1.27% to settle the year to date return of the market at (-15.69%).

The Index closed at 22,629.92 basis point against the previous close of 22,920.41 basis point while Market Capitalization closed at 11,793,650,044,691.40 against previous close of 11,945,042,365,650.10. Volume traded decreased by 27.53% from 345,436,922 to 250,346,066 while the total value of stocks traded decreased by 44.74% from 4,208,110,312.68 to 2,325,350,960.72 in 4,877 deals compared to 4,930 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	22,920.41	22,629.92	-1.27%
Total Market Capitalization	Market Capitalization	11,945,042,365,650.10	11,793,650,044,691.40	-1.27%
Total Volume Traded	Trade Volume	345,436,922	250,346,066	-27.53%
Total Value Traded	Trade Value	4,208,110,312.68	2,325,350,960.72	-44.74%
Total Number of Deals	No. of Deals	4,930	4,877	-1.08%

ZENITHBANK, GUARANTY, FBNH, FIDELITYBK and UBA were the most active stocks by volume While DANGCEM, NESTLE, FBNH, GUARANTY and ZENITHBANK top the activity chart by value. OMOMORBNK, NPFMCRFBK, LASACO and LEARNAFRCA are the only 4 gainers gaining 9.09%, 8.70%, 4.17% and 2.11% while CHAMPION, OANDO, WAPCO, FIDELITYBK and CHAMS top the losers table by shedding 10.00%, 10.00%, 9.21%, 8.99% and 8.70%.

Top 4 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
OMOMORBNK	0.55	0.60	0.05	9.09%	CHAMPION	0.90	0.81	-0.09	-10.00%
NPFMCRFBK	1.15	1.25	0.10	8.70%	OANDO	2.50	2.25	-0.25	-10.00%
LASACO	0.24	0.25	0.01	4.17%	WAPCO	11.40	10.35	-1.05	-9.21%
LEARNAFRCA	0.95	0.97	0.02	2.11%	FIDELITYBK	1.89	1.72	-0.17	-8.99%
					CHAMS	0.23	0.21	-0.02	-8.70%

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