

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.57% to settle the year to date return of the market at (-15.81%).

The Index closed at 22,599.38basis point against the previous close of 22,470.79 basis point while Market Capitalization closed at 11,777,735,972,972.90 against previous close of 11,710,721,488,502.40. Volume traded increased by 5.04% from 201,475,387 to 211,619,815 while the total value of stocks traded decreased by 33.47% from 3,358,276,535.51 to 2,234,215,749.41 in 3,957 deals compared to 3,381 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	22,470.79	22,599.38	0.57%	
Total Market Capitalization	Market Capitalization	11,710,721,488,502.40	11,777,735,972,972.90	0.57%	
Total Volume Traded	Trade Volume	201,475,387	211,619,815	5.04%	
Total Value Traded	Trade Value	3,358,276,535.51	2,234,215,749.41	-33.47%	
Total Number of Deals	No. of Deals	3,381	3,957	17.04%	

FTNCOCOA, GUARANTY, FBNH, UBA and ACCESS were the most active stocks by volume While DANGCEM, FBNH, ACCESS, GUARANTY and ZENITHBANK top the activity chart by value. CAVERTON, UPDCREIT, UPL, CADBURY and AFRIPRUD top the gainers table by gaining 9.78%, 9.68%, 9.38%, 7.97% and 6.94% while CAP, UAC-PROP, SKYAVN, CILEASING and UACN top the losers table by shedding 9.91%, 9.76%, 8.98%, 8.93% and 8.15%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (#)	Change %
CAVERTON	2.25	2.47	0.22	9.78%	CAP	23.20	20.90	-2.30	-9.91%
UPDCREIT	3.10	3.40	0.30	9.68%	UAC-PROP	0.82	0.74	-0.08	-9.76%
UPL	0.96	1.05	0.09	9.38%	SKYAVN	1.67	1.52	-0.15	-8.98%
CADBURY	6.90	7.45	0.55	7.97%	CILEASING	5.60	5.10	-0.50	-8.93%
AFRIPRUD	3.46	3.70	0.24	6.94%	UACN	6.75	6.20	-0.55	-8.15%

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