

27 – 04 – 2020

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.07% to settle the year to date return of the market at (-15.74%).

The Index closed at 22,616.28 basis point against the previous close of 22,599.38 basis point while Market Capitalization closed at 11,786,545,439,460.70 against previous close of 11,777,735,972,972.90. Volume traded decreased by 48.91% from 211,619,815 to 108,120,797 while the total value of stocks traded decreased by 40.35% from 2,234,215,749.41 to 1,332,795,491.55 in 3,354 deals compared to 3,957 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	22,599.38	22,616.28	0.07%
Total Market Capitalization	Market Capitalization	11,777,735,972,972.90	11,786,545,439,460.70	0.07%
Total Volume Traded	Trade Volume	211,619,815	108,120,797	-48.91%
Total Value Traded	Trade Value	2,234,215,749.41	1,332,795,491.55	-40.35%
Total Number of Deals	No. of Deals	3,957	3,354	-15.24%

LASACO, GUARANTY, FBNH, UBA and ACCESS were the most active stocks by volume While DANGCEM, MTNN, NB, GUARANTY and ZENITHBANK top the activity chart by value. LASACO, CHAMS, OANDO, GUARANTY and UBN top the gainers table by gaining 8.33%, 4.76%, 3.91%, 3.63% and 3.05% while NB, SKYAVN, TRANSCORP, ROYALEX and AIICO top the losers table by shedding 10.00%, 6.58%, 5.41%, 4.76% and 3.61%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LASACO	0.24	0.26	0.02	8.33%	NB	34.50	31.05	-3.45	-10.00%
CHAMS	0.21	0.22	0.01	4.76%	SKYAVN	1.52	1.42	-0.10	-6.58%
OANDO	2.30	2.39	0.09	3.91%	TRANSCORP	0.74	0.70	-0.04	-5.41%
GUARANTY	19.30	20.00	0.70	3.63%	ROYALEX	0.21	0.20	-0.01	-4.76%
UBN	6.55	6.75	0.20	3.05%	AIICO	0.83	0.80	-0.03	-3.61%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing:

Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited)
 51, Ademola Street, off Awolowo Road, Ikoyi, Lagos, Lagos, Nigeria. Email: research@qualinvestcapital.com
 Website: www.qualinvestcapital.com