

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.62% to settle the year to date return of the market at (-14.80%).

The Index closed at 22,868.40 basis point against the previous close of 22,727.87 basis point while Market Capitalization closed at 11,917,937,756,337.00 against previous close of 11,844,699,329,353.80. Volume traded increased by 4.05% from 266,627,724 to 277,429,181 while the total value of stocks traded decreased by 7.44% from 2,752,975,144.05 to 2,548,202,209.83 in 4,464 deals compared to 4,259 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	22,727.87	22,868.40	0.62%	
Total Market Capitalization	Market Capitalization	11,844,699,329,353.80	11,917,937,756,337.00	0.62%	
Total Volume Traded	Trade Volume	266,627,724	277,429,181	4.05%	
Total Value Traded	Trade Value	2,752,975,144.05	2,548,202,209.83	-7. <b>44</b> %	
Total Number of Deals	No. of Deals	4,259	4,464	4.81%	

GUARANTY, ZENITHBANK, FBNH, UBA and LASACO were the most active stocks by volume While DANGCEM, MTNN, UBA, GUARANTY and ZENITHBANK top the activity chart by value. COURTVILLE, VITAFOAM, ARDOVA, UACN and AIICO top the gainers table by gaining 10.00%, 9.98%, 9.95%, 9.68% and 6.25% while ETERNA, UPL, LASACO, CORNERST and CHAMS top the losers table by shedding 9.62%, 7.62%, 7.14%, 6.78% and 4.35%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (¥)	Change %	Company	Open	Close	Loss (¥)	Change %
COURTVILLE	0.20	0.22	0.02	10.00%	ETERNA	2.39	2.16	-0.23	-9.62%
VITAFOAM	4.51	4.96	0.45	9.98%	UPL	1.05	0.97	-0.08	-7.62%
ARDOVA	9.55	10.50	0.95	9.95%	LASACO	0.28	0.26	-0.02	-7.14%
UACN	6.20	6.80	0.60	9.68%	CORNERST	0.59	0.55	-0.04	-6.78%
AIICO	0.80	0.85	0.05	6.25%	CHAMS	0.23	0.22	-0.01	-4.35%

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