

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.30% to settle the year to date return of the market at (-13.98%).

The Index closed at 23,089.86 basis point against the previous close of 23,021.01 basis point while Market Capitalization closed at 12,033,350,110,540.70 against previous close of 11,997,467,059,477.60. Volume traded decreased by 30.49% from 359,467,419 to 249,859,281 while the total value of stocks traded decreased by 26.46% from 3,258,305,718.26 to 2,396,313,435.13 in 6,538 deals compared to 4,946 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|------------------------------|------------------------------|----------------|
| The All Share Index | Index | 23,021.01 | 23,089.86 | 0.30% |
| Total Market Capitalization | Market Capitalization | 11,997,467,059,477.60 | 12,033,350,110,540.70 | 0.30% |
| Total Volume Traded | Trade Volume | 359,467,419 | 249,859,281 | -30.49% |
| Total Value Traded | Trade Value | 3,258,305,718.26 | 2,396,313,435.13 | -26.46% |
| Total Number of Deals | No. of Deals | 4,946 | 6,538 | 32.19% |

GUARANTY, ZENITHBANK, FBNH, UBA and ACCESS were the most active stocks by volume While UBA, MTNN, FBNH, GUARANTY and ZENITHBANK top the activity chart by value. PRESTIGE, ARDOVA, WAPIC, LEARNAFRCA and MBENEFIT top the gainers table by gaining 10.00%, 9.96%, 7.69%, 6.80% and 5.00% while NEM, NEIMETH, CHAMS, ACCESS and UPL top the losers table by shedding 10.00%, 10.00%, 8.70%, 7.58% and 7.55%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|-------------------|-------|-------|------------|---------------|----------------|------|-------|----------|----------------|
| Company | Open | Close | Profit (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| PRESTIGE | 0.50 | 0.55 | 0.05 | 10.00% | NEM | 2.20 | 1.98 | -0.22 | -10.00% |
| ARDOVA | 11.55 | 12.70 | 1.15 | 9.96% | NEIMETH | 0.60 | 0.54 | -0.06 | -10.00% |
| WAPIC | 0.26 | 0.28 | 0.02 | 7.69% | CHAMS | 0.23 | 0.21 | -0.02 | -8.70% |
| LEARNAFRCA | 1.03 | 1.10 | 0.07 | 6.80% | ACCESS | 6.60 | 6.10 | -0.50 | -7.58% |
| MBENEFIT | 0.20 | 0.21 | 0.01 | 5.00% | UPL | 1.06 | 0.98 | -0.08 | -7.55% |

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