

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 1.40% to settle the year to date return of the market at (-10.05%).

The Index closed at 24,143.37 basis point against the previous close of 23,809.31 basis point while Market Capitalization closed at 12,582,390,640,381.70 against previous close of 12,408,294,963,554.10. Volume traded increased by 23.60% from 345,175,086 to 426,641,520 while the total value of stocks traded decreased by 3.53% from 4,252,225,354.40 to 4,102,243,110.94 in 7,384 deals compared to 4,689 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	23,809.31	24,143.37	1.40%
Total Market Capitalization	Market Capitalization	12,408,294,963,554.10	12,582,390,640,381.70	1.40%
Total Volume Traded	Trade Volume	345,175,086	426,641,520	23.60%
Total Value Traded	Trade Value	4,252,225,354.40	4,102,243,110.94	-3.53%
Total Number of Deals	No. of Deals	4,689	7,384	57.47%

GUARANTY, ZENITHBANK, FBNH, STERLNBANK and ACCESS were the most active stocks by volume While DANGCEM, ACCESS, FBNH, GUARANTY and ZENITHBANK top the activity chart by value. CHIPLC, NB, ARDOVA, CAP and UAC-PROP top the gainers table by gaining 10.00%, 10.00%, 9.84%, 9.57% and 9.52% while CILEASING, UACN, UNIONDAC and INTBREW are the only four losers shedding 6.00%, 3.47%, 3.13% and 2.00%.

Top 5 Gainers					Top 4 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CHIPLC	0.30	0.33	0.03	10.00%	CILEASING	5.00	4.70	-0.30	-6.00%
NB	30.00	33.00	3.00	10.00%	UACN	7.20	6.95	-0.25	-3.47%
ARDOVA	12.70	13.95	1.25	9.84%	UNIONDAC	0.32	0.31	-0.01	-3.13%
CAP	20.90	22.90	2.00	9.57%	INTBREW	5.00	4.90	-0.10	-2.00%
UAC-PROP	0.84	0.92	0.08	9.52%					

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: