

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.87% to settle the year to date return of the market at (-9.27%).

The Index closed at 24,354.25 basis point against the previous close of 24,143.37 basis point while Market Capitalization closed at 12,692,290,764,189.80 against previous close of 12,582,390,640,381.70. Volume traded increased by 1.16% from 426,641,520 to 431,582,257 while the total value of stocks traded increased by 28.24% from 4,102,243,110.94 to 5,260,691,930.15 in 5,860 deals compared to 7,384 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	24,143.37	24,354.25	0.87%	
Total Market Capitalization	Market Capitalization	12,582,390,640,381.70	12,692,290,764,189.80	0.87%	
Total Volume Traded	Trade Volume	426,641,520	431,582,257	1.16%	
Total Value Traded	Trade Value	4,102,243,110.94	5,260,691,930.15	28.24%	
Total Number of Deals	No. of Deals	7,384	5,860	-20.64%	

GUARANTY, ZENITHBANK, FBNH, ETI and MBENEFIT were the most active stocks by volume While ETI, NESTLE, FBNH, GUARANTY and ZENITHBANK top the activity chart by value. ROYALEX, UPL, CONOIL, ARDOVA and CHIPLC top the gainers table by gaining 10.00%, 9.80%, 9.77%, 9.68% and 9.09% while LINKASSURE, REDSTAREX, AFRIPRUD, STERLNBANK and FIDSON top the losers table by shedding 8.33%, 5.00%, 4.63%, 4.55% and 4.17%.

Top 5 Gainers				Top 4 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (#)	Change %
ROYALEX	0.20	0.22	0.02	10.00%	LINKASSURE	0.48	0.44	-0.04	-8.33%
UPL	1.02	1.12	0.10	9.80%	REDSTAREX	3.00	2.85	-0.15	-5.00%
CONOIL	17.40	19.10	1.70	9.77%	AFRIPRUD	3.89	3.71	-0.18	-4.63%
ARDOVA	13.95	15.30	1.35	9.68%	STERLNBANK	1.32	1.26	-0.06	-4.55%
CHIPLC	0.33	0.36	0.03	9.09%	FIDSON	2.40	2.30	-0.10	-4.17%

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