

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 1.27% to settle the year to date return of the market at (-10.42%).

The Index closed at 24,045.40 basis point against the previous close of 24,354.25 basis point while Market Capitalization closed at 12,531,334,100,733.40 against previous close of 12,692,290,764,189.80. Volume traded decreased by 51.67% from 431,582,257 to 208,588,018 while the total value of stocks traded decreased by 58.31% from 5,260,691,930.15 to 2,193,212,108.05 in 4,320 deals compared to 5,860 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,354.25	24,045.40	-1.27%
Total Market Capitalization	Market Capitalization	12,692,290,764,189.80	12,531,334,100,733.40	-1.27%
Total Volume Traded	Trade Volume	431,582,257	208,588,018	-51.67%
Total Value Traded	Trade Value	5,260,691,930.15	2,193,212,108.05	-58.31%
Total Number of Deals	No. of Deals	5,860	4,320	-26.28%

GUARANTY, ZENITHBANK, FBNH, REDSTAREX and MBENEFIT were the most active stocks by volume While DANGCEM, MTNN, FBNH, GUARANTY and ZENITHBANK top the activity chart by value. FIDSON, CUSTODIAN, NB, NEIMETH and AFRIPRUD top the gainers table by gaining 7.83%, 7.69%, 7.45%, 6.67% and 5.12% while UAC-PROP, UPL, MTNN, JAPAUOIL and MBENEFIT top the losers table by shedding 8.00%, 7.14%, 6.67%, 4.76% and 4.76%.

Top 5 Gainers					Top 4 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
FIDSON	2.30	2.48	0.18	7.83%	UAC-PROP	1.00	0.92	-0.08	-8.00%
CUSTODIAN	5.85	6.30	0.45	7.69%	UPL	1.12	1.04	-0.08	-7.14%
NB	34.90	37.50	2.60	7.45%	MTNN	120.00	112.00	-8.00	-6.67%
NEIMETH	0.60	0.64	0.04	6.67%	JAPAUOIL	0.21	0.20	-0.01	-4.76%
AFRIPRUD	3.71	3.90	0.19	5.12%	MBENEFIT	0.21	0.20	-0.01	-4.76%

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