

## Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 4.45% on weekly comparism (WoW). This leaves the month to date comparism at 4.45% and thus, settle the year to date return of the market at -10.42%. The Market Capitalization also gained 4.45% on weekly comparism which leaves the month to date comparism at 4.45% and thus, settle the year to date return of the market at -3.30%.

A total turnover of 1.662 billion shares worth N18.205 billion in 28,791 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.012 billion shares valued at N9.892 billion that exchanged hands last week in 17,023 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.385 billion shares valued at N11.813 billion traded in 17,117 deals; thus contributing 83.35% and 64.89% to the total equity turnover volume and value respectively. The Services industry followed with 53.551 million shares worth N128.065 million in 1,003 deals. The third place was the Consumer Goods industry, with a turnover of 53.444 million shares worth N2.780 billion in 3,607 deals.

## KEY MARKET INDICATORS

	30/04/2020	08/05/2020	Change	Change%(WoW)	MtD	YtD
<b>The All Share Index</b>	23,021.01	24,045.40	1,024.39	4.45%	4.45%	-10.42%
<b>Total Market Capitalization</b>	11,997,467,059,477.60	12,531,334,100,733.40	533,867,041,255.80	4.45%	4.45%	-3.30%

08/05/2020				30/04/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
04/05/2020	6,538	249,859,281	2,396,313,435.13	27/04/2020	3,354	108,120,797	1,332,795,491.55
05/05/2020	4,689	345,175,086	4,252,225,354.40	28/04/2020	4,259	266,627,724	2,752,975,144.05
06/05/2020	7,384	426,641,520	4,102,243,110.94	29/04/2020	4,464	277,429,181	2,548,202,209.83
07/05/2020	5,860	431,582,257	5,260,691,930.15	30/04/2020	4,946	359,467,419	3,258,305,718.26
08/05/2020	4,320	208,588,018	2,193,212,108.05	01/05/2020	PUBLIC HOLIDAY		
<b>TOTAL</b>	<b>28,791</b>	<b>1,661,846,162</b>	<b>18,204,685,938.67</b>	<b>TOTAL</b>	<b>17,023</b>	<b>1,011,645,121</b>	<b>9,892,278,563.69</b>

Trading in the Top Three Equities namely, FBN Holdings Plc, Guaranty Trust Bank and Zenith Bank Plc. (measured by volume) accounted for 774.294 million shares worth N9.796 billion in 7,516 deals, contributing 46.59% and 53.81% to the total equity turnover volume and value respectively. ARDOVA, WAPIC, NB, CHIPLC and PRESTIGE led the gainers table by 32.47%, 26.92%, 25.00%, 20.00% and 20.00% while LINKASSURE, CILEASING, MCNICHOLS, NEM and WAPCO top the losers table by shedding 16.98%, 10.00%, 8.70%, 8.09% and 6.78%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
<b>ARDOVA</b>	11.55	15.30	3.75	<b>32.47%</b>	<b>LINKASSURE</b>	0.53	0.44	-0.09	<b>-16.98%</b>
<b>WAPIC</b>	0.26	0.33	0.07	<b>26.92%</b>	<b>CILEASING</b>	5.00	4.50	-0.50	<b>-10.00%</b>
<b>NB</b>	30.00	37.50	7.50	<b>25.00%</b>	<b>MCNICHOLS</b>	0.46	0.42	-0.04	<b>-8.70%</b>
<b>CHIPLC</b>	0.30	0.36	0.06	<b>20.00%</b>	<b>NEM</b>	2.35	2.16	-0.19	<b>-8.09%</b>
<b>PRESTIGE</b>	0.50	0.60	0.10	<b>20.00%</b>	<b>WAPCO</b>	11.80	11.00	-0.80	<b>-6.78%</b>

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