

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 1.06% to settle the year to date return of the market at (-11.72%).

The Index closed at 23,695.90 basis point against the previous close of 23,950.83 basis point while Market Capitalization closed at 12,349,192,278,001.80 against previous close of 12,482,050,333,134.20. Volume traded decreased by 24.85% from 207,249,080 to 155,746,430 while the total value of stocks traded decreased by 5.66% from 1,775,900,684.08 to 1,675,336,152.97 in 4,005 deals compared to 4,460 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	23,950.83	23,695.90	-1.06%
Total Market Capitalization	Market Capitalization	12,482,050,333,134.20	12,349,192,278,001.80	-1.06%
Total Volume Traded	Trade Volume	207,249,080	155,746,430	-24.85%
Total Value Traded	Trade Value	1,775,900,684.08	1,675,336,152.97	-5.66%
Total Number of Deals	No. of Deals	4,460	4,005	-10.20%

GUARANTY, ZENITHBANK, FBNH, MBENEFIT and UACN were the most active stocks by volume While DANGCEM, MTNN, FBNH, GUARANTY and ZENITHBANK top the activity chart by value. NEIMETH, NPFMCRFBK, ETERNA, MCNICHOLS and CILEASING top the gainers table by gaining 10.00%, 9.76%, 9.44%, 8.70% and 6.25% while CAVERTON, ARBICO, AFROMEDIA, LASACO and WAPIC top the losers table by shedding 10.00%, 9.73%, 8.82%, 7.41% and 6.67%.

Top 5 Gainers					Top 4 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NEIMETH	0.60	0.66	0.06	10.00%	CAVERTON	2.70	2.43	-0.27	-10.00%
NPFMCRFBK	1.23	1.35	0.12	9.76%	ARBICO	2.57	2.32	-0.25	-9.73%
ETERNA	2.33	2.55	0.22	9.44%	AFROMEDIA	0.34	0.31	-0.03	-8.82%
MCNICHOLS	0.46	0.50	0.04	8.70%	LASACO	0.27	0.25	-0.02	-7.41%
CILEASING	4.80	5.10	0.30	6.25%	WAPIC	0.30	0.28	-0.02	-6.67%

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