

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.03% to settle the year to date return of the market at (-11.75%).

The Index closed at 23,689.12 basis point against the previous close of 23,695.90 basis point while Market Capitalization closed at 12,345,655,638,766.70 against previous close of 12,349,192,278,001.80. Volume traded increased by 2.24% from 155,746,430 to 159,235,165 while the total value of stocks traded decreased by 8.06% from 1,675,336,152.97 to 1,540,240,707.24 in 3,573 deals compared to 4,005 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% | |
|--------------------------------|--------------------------|-----------------------|-----------------------|---------|--|
| The All Share Index | Index | 23,695.90 | 23,689.12 | -0.03% | |
| Total Market Capitalization | Market Capitalization | 12,349,192,278,001.80 | 12,345,655,638,766.70 | -0.03% | |
| Total Volume Traded | Trade Volume | 155,746,430 | 159,235,165 | 2.24% | |
| Total Value Traded | Trade Value | 1,675,336,152.97 | 1,540,240,707.24 | -8.06% | |
| Total Number of Deals | No. of Deals | 4,005 | 3,573 | -10.79% | |

REGALINS, ZENITHBANK, FBNH, UBA and ACCESS were the most active stocks by volume While NB, MTNN, FBNH, NESTLE and ZENITHBANK top the activity chart by value. UNILEVER, MOBIL, MAYBAKER, NPFMCRFBK and MANSARD top the gainers table by gaining 9.96%, 9.94%, 9.70%, 9.63% and 8.23% while JAIZBANK, UNIONDAC, CHAMPION, AIICO and FIDSON top the losers table by shedding 6.45%, 6.45%, 6.17%, 4.12% and 2.85%.

| Top 5 Gainers | | | | Top 5 Losers | | | | | |
|---------------|--------|--------|------------|--------------|----------|------|-------|----------|-------------|
| Company | Open | Close | Profit (₦) | Change % | Company | Open | Close | Loss (#) | Change % |
| UNILEVER | 11.55 | 12.70 | 1.15 | 9.96% | JAIZBANK | 0.62 | 0.58 | -0.04 | -6.45% |
| MOBIL | 160.90 | 176.90 | 16.00 | 9.94% | UNIONDAC | 0.31 | 0.29 | -0.02 | -6.45% |
| MAYBAKER | 2.68 | 2.94 | 0.26 | 9.70% | CHAMPION | 0.81 | 0.76 | -0.05 | -6.17% |
| NPFMCRFBK | 1.35 | 1.48 | 0.13 | 9.63% | AIICO | 0.97 | 0.93 | -0.04 | -4.12% |
| MANSARD | 1.58 | 1.71 | 0.13 | 8.23% | FIDSON | 2.46 | 2.39 | -0.07 | -2.85% |

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