

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 0.72% on weekly comparism (WoW). This leaves the month to date comparism at 3.69% and thus, settle the year to date return of the market at -11.07%. The Market Capitalization also lost 0.72% on weekly comparism which leaves the month to date comparism at 3.69% and thus, settle the year to date return of the market at -4.00%.

A total turnover of 926.418 million shares worth N9.768 billion in 20,910 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.662 billion shares valued at N18.205 billion that exchanged hands last week in 28,791 deals.

The Financial Services industry (measured by volume) led the activity chart with 676.072 million shares valued at N5.053 billion traded in 10,753 deals; thus contributing 72.98% and 51.73% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 71.117 million shares worth N399.502 million in 445 deals. The third place was the Consumer Goods industry, with a turnover of 48.835 million shares worth N1.569 billion in 3,497 deals.

KEY MARKET INDICATORS

	08/05/2020	15/05/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	24,045.40	23,871.33	-174.07	-0.72%	3.69%	-11.07%
Total Market Capitalization	12,531,334,100,733.40	12,440,616,345,863.70	-90,717,754,869.70	-0.72%	3.69%	-4.00%

15/05/2020				08/05/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
11/05/2020	4,460	207,249,080	1,775,900,684.08	04/05/2020	6,538	249,859,281	2,396,313,435.13
12/05/2020	4,005	155,746,430	1,675,336,152.97	05/05/2020	4,689	345,175,086	4,252,225,354.40
13/05/2020	3,573	159,235,165	1,540,240,707.24	06/05/2020	7,384	426,641,520	4,102,243,110.94
14/05/2020	4,542	182,740,028	2,328,660,751.00	07/05/2020	5,860	431,582,257	5,260,691,930.15
15/05/2020	4,330	221,447,170	2,448,298,483.67	08/05/2020	4,320	208,588,018	2,193,212,108.05
TOTAL	20,910	926,417,873	9,768,436,778.96	TOTAL	28,791	1,661,846,162	18,204,685,938.67

Trading in the Top Three Equities namely, FBN Holdings Plc, Guaranty Trust Bank and Zenith Bank Plc. (measured by volume) accounted for 335.075 million shares worth N4.061 billion in 4,885 deals, contributing 36.17% and 41.58% to the total equity turnover volume and value respectively. NPFMCRFBK, UNILEVER, MAYBAKER, MCNICHOLS and ETERNA led the gainers table by 50.85%, 20.95%, 20.93%, 19.05% and 18.52% while UAC-PROP, CAP, ARBICO, CUSTODIAN and AFROMEDIA top the losers table by shedding 13.04%, 9.83%, 9.73%, 9.52% and 8.82%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
NPFMCRFBK	1.18	1.78	0.60	50.85%	UAC-PROP	0.92	0.80	-0.12	-13.04%
UNILEVER	10.50	12.70	2.20	20.95%	CAP	22.90	20.65	-2.25	-9.83%
MAYBAKER	2.58	3.12	0.54	20.93%	ARBICO	2.57	2.32	-0.25	-9.73%
MCNICHOLS	0.42	0.50	0.08	19.05%	CUSTODIAN	6.30	5.70	-0.60	-9.52%
ETERNA	2.16	2.56	0.40	18.52%	AFROMEDIA	0.34	0.31	-0.03	-8.82%

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