

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 1.03% to settle the year to date return of the market at (-8.90%).

The Index closed at 24,452.23 basis point against the previous close of 24,202.87 basis point while Market Capitalization closed at 12,743,356,228,911.60 against previous close of 12,613,400,889,027.70. Volume traded increased by 28.57% from 339,756,744 to 436,838,465 while the total value of stocks traded increased by 37.98% from 3,921,291,338.71 to 5,410,767,242.45 in 5,195 deals compared to 4,784 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>24,202.87</b>	<b>24,452.23</b>	<b>1.03%</b>
Total Market Capitalization	Market Capitalization	<b>12,613,400,889,027.70</b>	<b>12,743,356,228,911.60</b>	<b>1.03%</b>
Total Volume Traded	Trade Volume	<b>339,756,744</b>	<b>436,838,465</b>	<b>28.57%</b>
Total Value Traded	Trade Value	<b>3,921,291,338.71</b>	<b>5,410,767,242.45</b>	<b>37.98%</b>
Total Number of Deals	No. of Deals	<b>4,784</b>	<b>5,195</b>	<b>8.59%</b>

UBA, ZENITHBANK, GUINNESS, GUARANTY and ACCESS were the most active stocks by volume While GUARANTY, DANGCEM, GUINNESS, ACCESS and ZENITHBANK top the activity chart by value. REDSTAREX, JAIZBANK, LASACO, WAPIC and TRANSCORP top the gainers table by gaining 10.00%, 9.09%, 8.70%, 6.90% and 5.48% while UNITYBNK, UNIONDAC, WAPCO, WEMABANK and ACCESS top the losers table by shedding 3.85%, 3.23%, 2.65%, 1.72% and 0.76%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>REDSTAREX</b>	3.10	3.41	0.31	<b>10.00%</b>	<b>UNITYBNK</b>	0.52	0.50	-0.02	<b>-3.85%</b>
<b>JAIZBANK</b>	0.55	0.60	0.05	<b>9.09%</b>	<b>UNIONDAC</b>	0.31	0.30	-0.01	<b>-3.23%</b>
<b>LASACO</b>	0.23	0.25	0.02	<b>8.70%</b>	<b>WAPCO</b>	11.30	11.00	-0.30	<b>-2.65%</b>
<b>WAPIC</b>	0.29	0.31	0.02	<b>6.90%</b>	<b>WEMABANK</b>	0.58	0.57	-0.01	<b>-1.72%</b>
<b>TRANSCORP</b>	0.73	0.77	0.04	<b>5.48%</b>	<b>ACCESS</b>	6.60	6.55	-0.05	<b>-0.76%</b>

**Disclaimer:**

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: