

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 1.80% to settle the year to date return of the market at (-6.10%).

The Index closed at 25,204.75 basis point against the previous close of 24,758.39 basis point while Market Capitalization closed at 13,135,530,403,884.70 against previous close of 12,902,909,643,425.90. Volume traded decreased by 26.00% from 350,765,865 to 259,575,556 while the total value of stocks traded decreased by 22.26% from 3,706,029,097.96 to 2,881,109,187.26 in 5,605 deals compared to 5,239 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|------------------------------|------------------------------|----------------|
| The All Share Index | Index | 24,758.39 | 25,204.75 | 1.80% |
| Total Market Capitalization | Market Capitalization | 12,902,909,643,425.90 | 13,135,530,403,884.70 | 1.80% |
| Total Volume Traded | Trade Volume | 350,765,865 | 259,575,556 | -26.00% |
| Total Value Traded | Trade Value | 3,706,029,097.96 | 2,881,109,187.26 | -22.26% |
| Total Number of Deals | No. of Deals | 5,239 | 5,605 | 6.99% |

WAPCO, ZENITHBANK, UBA, GUARANTY and FBNH were the most active stocks by volume While GUARANTY, DANGCEM, MTNN, UBA and ZENITHBANK top the activity chart by value. MOBIL, CONOIL, UACN, PZ and BUACEMENT top the gainers table by gaining 9.97%, 9.95%, 9.87%, 9.57% and 9.55% while CAVERTON, AFROMEDIA, SUNUASSUR, ROYALEX and MAYBAKER top the losers table by shedding 10.00%, 9.68%, 9.09%, 9.09% and 2.86%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|------------------|--------|--------|------------|--------------|------------------|------|-------|----------|----------------|
| Company | Open | Close | Profit (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| MOBIL | 194.50 | 213.90 | 19.40 | 9.97% | CAVERTON | 2.90 | 2.61 | -0.29 | -10.00% |
| CONOIL | 19.10 | 21.00 | 1.90 | 9.95% | AFROMEDIA | 0.31 | 0.28 | -0.03 | -9.68% |
| UACN | 7.60 | 8.35 | 0.75 | 9.87% | SUNUASSUR | 0.22 | 0.20 | -0.02 | -9.09% |
| PZ | 4.70 | 5.15 | 0.45 | 9.57% | ROYALEX | 0.22 | 0.20 | -0.02 | -9.09% |
| BUACEMENT | 35.60 | 39.00 | 3.40 | 9.55% | MAYBAKER | 3.15 | 3.06 | -0.09 | -2.86% |

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