

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.22% to settle the year to date return of the market at (-6.24%).

The Index closed at 25,166.01 basis point against the previous close of 25,221.23 basis point while Market Capitalization closed at 13,115,342,278,540.00 against previous close of 13,144,119,164,300.30. Volume traded decreased by 40.13% from 581,606,575 to 348,211,275 while the total value of stocks traded decreased by 38.60% from 5,590,619,232.87 to 3,432,845,369.94 in 7,148 deals compared to 7,759 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	25,221.23	25,166.01	-0.22%	
Total Market Capitalization	Market Capitalization	13,144,119,164,300.30	13,115,342,278,540.00	-0.22%	
Total Volume Traded	Trade Volume	581,606,575	348,211,275	-40.13%	
Total Value Traded	Trade Value	5,590,619,232.87	3,432,845,369.94	-38.60%	
Total Number of Deals	No. of Deals	7,759	7,148	-7.87%	

ACCESS, ZENITHBANK, UBA, GUARANTY and FBNH were the most active stocks by volume While GUARANTY, ACCESS, MTNN, FBNH and ZENITHBANK top the activity chart by value. CUTIX, MAYBAKER, CHAMPION, UPL and NEIMETH top the gainers table by gaining 9.94%, 9.71%, 9.64%, 9.62% and 9.57% while ETI, IKEJAHOTEL, UBA, OANDO and FIDELITYBK top the losers table by shedding 9.92%, 8.73%, 6.25%, 5.71% and 5.50%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (料)	Change %	Company	Open	Close	Loss (#)	Change %
CUTIX	1.71	1.88	0.17	9.94%	ETI	6.05	5.45	-0.60	-9.92%
MAYBAKER	3.09	3.39	0.30	9.71%	IKEJAHOTEL	1.26	1.15	-0.11	-8.73%
CHAMPION	0.83	0.91	0.08	9.64%	UBA	7.20	6.75	-0.45	-6.25%
UPL	1.04	1.14	0.10	9.62%	OANDO	2.80	2.64	-0.16	-5.71%
NEIMETH	0.94	1.03	0.09	9.57%	FIDELITYBK	2.00	1.89	-0.11	-5.50%

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