

## **Daily Market Update**

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29 - 05 - 2020

## Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.40% to settle the year to date return of the market at (-5.86%).

The Index closed at 25,267.82 basis point against the previous close of 25,166.01 basis point while Market Capitalization closed at 13,168,403,659,896.40 against previous close of 13,115,342,278,540.00. Volume traded decreased by 6.49% from 348,211,275 to 325,612,379 while the total value of stocks traded increased by 30.43% from 3,432,845,369.94 to 4,477,384,433.72 in 5,647 deals compared to 7,148 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	25,166.01	25,267.82	0.40%	
Total Market Capitalization	Market Capitalization	13,115,342,278,540.00	13,168,403,659,896.40	0.40%	
Total Volume Traded	Trade Volume	348,211,275	325,612,379	-6.49%	
Total Value Traded	Trade Value	3,432,845,369.94	4,477,384,433.72	30.43%	
Total Number of Deals	No. of Deals	7,148	5,647	-21.00%	

FIDELITYBK, ZENITHBANK, UBA, GUARANTY and FBNH were the most active stocks by volume While GUARANTY, DANGCEM, MTNN, NB and ZENITHBANK top the activity chart by value. MANSARD, NEIMETH, CADBURY, BUACEMENT and CAVERTON top the gainers table by gaining 9.73%, 9.71%, 8.13%, 7.69% and 7.50% while LEARNAFRCA, DANGSUGAR, VITAFOAM, JAIZBANK and ETI top the losers table by shedding 9.60%, 7.86%, 7.50%, 6.67% and 6.42%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (#)	Change %
MANSARD	1.85	2.03	0.18	9.73%	LEARNAFRCA	1.25	1.13	-0.12	-9.60%
NEIMETH	1.03	1.13	0.10	9.71%	DANGSUGAR	14.00	12.90	-1.10	-7.86%
CADBURY	8.00	8.65	0.65	8.13%	VITAFOAM	6.00	5.55	-0.45	-7.50%
BUACEMENT	39.00	42.00	3.00	7.69%	JAIZBANK	0.75	0.70	-0.05	-6.67%
CAVERTON	2.40	2.58	0.18	7.50%	ETI	5.45	5.10	-0.35	-6.42%

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