

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.19% to settle the year to date return of the market at (-5.68%).

The Index closed at 25,316.15 basis point against the previous close of 25,267.82 basis point while Market Capitalization closed at 13,193,597,540,590.20 against previous close of 13,168,403,659,896.40. Volume traded decreased by 22.21% from 325,612,379 to 253,305,908 while the total value of stocks traded decreased by 40.87% from 4,477,384,433.72 to 2,647,325,671.45 in 4,775 deals compared to 5,647 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	25,267.82	25,316.15	0.19%	
Total Market Capitalization	Market Capitalization	13,168,403,659,896.40	13,193,597,540,590.20	0.19%	
Total Volume Traded	Trade Volume	325,612,379	253,305,908	-22.21%	
Total Value Traded	Trade Value	4,477,384,433.72	2,647,325,671.45	-40.87%	
Total Number of Deals	No. of Deals	5,647	4,775	-15.44%	

JAPAULOIL, ZENITHBANK, REGALINS, GUARANTY and FBNH were the most active stocks by volume While GUARANTY, DANGCEM, MTNN, FBNH and ZENITHBANK top the activity chart by value. NAHCO, JAPAULOIL, DANGSUGAR, CORNERST and CHAMPION top the gainers table by gaining 10.00%, 10.00%, 9.69%, 9.09% and 8.79% while FIDSON, STANBIC, MANSARD, AFROMEDIA and FLOURMILL top the losers table by shedding 9.71%, 9.22%, 8.87%, 7.69% and 4.76%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (#)	Change %
NAHCO	2.50	2.75	0.25	10.00%	FIDSON	3.40	3.07	-0.33	-9.71%
JAPAULOIL	0.20	0.22	0.02	10.00%	STANBIC	35.80	32.50	-3.30	-9.22%
DANGSUGAR	12.90	14.15	1.25	9.69%	MANSARD	2.03	1.85	-0.18	-8.87%
CORNERST	0.55	0.60	0.05	9.09%	AFROMEDIA	0.26	0.24	-0.02	-7.69%
CHAMPION	0.91	0.99	0.08	8.79%	FLOURMILL	21.00	20.00	-1.00	-4.76%

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Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited)

51, Ademola Street, off Awolowo Road, Ikoyi, Lagos. Lagos, Nigeria. Email: research@qualinvestcapital.com

Website: www.qualinvestcapital.com