

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.38% to settle the year to date return of the market at (-5.70%).

The Index closed at 25,312.05 basis point against the previous close of 25,407.96 basis point while Market Capitalization closed at 13,204,261,298,391.70 against previous close of 13,254,296,022,730.80. Volume traded decreased by 23.53% from 353,329,264 to 270,193,043 while the total value of stocks traded decreased by 24.72% from 7,035,663,993.39 to 5,296,157,390.61 in 4,550 deals compared to 4,659 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	25,407.96	25,312.05	-0.38%
Total Market Capitalization	Market Capitalization	13,254,296,022,730.80	13,204,261,298,391.70	-0.38%
Total Volume Traded	Trade Volume	353,329,264	270,193,043	-23.53%
Total Value Traded	Trade Value	7,035,663,993.39	5,296,157,390.61	-24.72%
Total Number of Deals	No. of Deals	4,659	4,550	-2.34%

DANGCEM, ZENITHBANK, FCMB, GUARANTY and FBNH were the most active stocks by volume While GUARANTY, DANGCEM, FBNH, MTNN and ZENITHBANK top the activity chart by value. UAC-PROP, LINKASSURE, SKYAVN, NEIMETH and CILEASING top the gainers table by gaining 10.00%, 9.76%, 9.69%, 9.52% and 9.28% while CUTIX, LASACO, CUSTODIAN, UNIONDAC and MAYBAKER top the losers table by shedding 9.63%, 7.41%, 7.14%, 6.67% and 5.54%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
UAC-PROP	0.80	0.88	0.08	10.00%	CUTIX	1.87	1.69	-0.18	-9.63%
LINKASSURE	0.41	0.45	0.04	9.76%	LASACO	0.27	0.25	-0.02	-7.41%
SKYAVN	2.27	2.49	0.22	9.69%	CUSTODIAN	6.30	5.85	-0.45	-7.14%
NEIMETH	1.47	1.61	0.14	9.52%	UNIONDAC	0.30	0.28	-0.02	-6.67%
CILEASING	4.85	5.30	0.45	9.28%	MAYBAKER	3.07	2.90	-0.17	-5.54%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: