

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 1.15% to settle the year to date return of the market at (-6.79%).

The Index closed at 25,020.72 basis point against the previous close of 25,312.05 basis point while Market Capitalization closed at 13,052,287,844,153.40 against previous close of 13,204,261,298,391.70. Volume traded decreased by 20.61% from 270,193,043 to 214,499,976 while the total value of stocks traded decreased by 52.51% from 5,296,157,390.61 to 2,514,925,230.58 in 4,342 deals compared to 4,550 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	25,312.05	25,020.72	-1.15%
Total Market Capitalization	Market Capitalization	13,204,261,298,391.70	13,052,287,844,153.40	-1.15%
Total Volume Traded	Trade Volume	270,193,043	214,499,976	-20.61%
Total Value Traded	Trade Value	5,296,157,390.61	2,514,925,230.58	-52.51%
Total Number of Deals	No. of Deals	4,550	4,342	-4.57%

FIDELITYBK, ZENITHBANK, NB, GUARANTY and FBNH were the most active stocks by volume While GUARANTY, DANGCEM, FBNH, NB and ZENITHBANK top the activity chart by value. BOCGAS, NEIMETH, LEARNAFRCA, SKYAVN and PRESTIGE top the gainers table by gaining 10.00%, 9.94%, 9.73%, 9.64% and 9.26% while CADBURY, WAPIC, VITAFOAM, CHAMS and BUACEMENT top the losers table by shedding 9.47%, 9.09%, 8.32%, 6.90% and 5.44%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
BOCGAS	4.00	4.40	0.40	10.00%	CADBURY	8.45	7.65	-0.80	-9.47%
NEIMETH	1.61	1.77	0.16	9.94%	WAPIC	0.33	0.30	-0.03	-9.09%
LEARNAFRCA	1.13	1.24	0.11	9.73%	VITAFOAM	5.89	5.40	-0.49	-8.32%
SKYAVN	2.49	2.73	0.24	9.64%	CHAMS	0.29	0.27	-0.02	-6.90%
PRESTIGE	0.54	0.59	0.05	9.26%	BUACEMENT	42.30	40.00	-2.30	-5.44%

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