

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 1.00% on weekly comparism (WoW). This leaves the month to date comparism at -1.00% and thus, settle the year to date return of the market at -6.80%. The Market Capitalization also lost 0.90% on weekly comparism which leaves the month to date comparism at -0.90% and thus, settle the year to date return of the market at 0.71%.

A total turnover of 1.469 billion shares worth N23.553 billion in 22,911 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.255 billion shares valued at N13.501 billion that exchanged hands last week in 20,554 deals.

The Financial Services industry (measured by volume) led the activity chart with 861.775 million shares valued at N8.545 billion traded in 11,647 deals; thus contributing 58.66% and 36.28% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 184.644 million shares worth N5.880 billion in 3,953 deals. The third place was the Services industry, with a turnover of 119.238 million shares worth N270.084 million in 1,043 deals.

KEY MARKET INDICATORS

	29/05/2020	05/06/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	25,267.82	25,016.30	-251.52	-1.00%	-1.00%	-6.80%
Total Market Capitalization	13,168,403,659,896.40	13,049,978,892,845.50	-118,424,767,050.90	-0.90%	-0.90%	0.71%

05/06/2020				29/05/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
01/06/2020	4,775	253,305,908	2,647,325,671.45	25/05/2020	PUBLIC HOLIDAY		
02/06/2020	4,585	377,882,717	6,058,973,036.77	26/05/2020	PUBLIC HOLIDAY		
03/06/2020	4,659	353,329,264	7,035,663,993.39	27/05/2020	7,759	581,606,575	5,590,619,232.87
04/06/2020	4,550	270,193,043	5,296,157,390.61	28/05/2020	7,148	348,211,275	3,432,845,369.94
05/06/2020	4,342	214,499,976	2,514,925,230.58	29/05/2020	5,647	325,612,379	4,477,384,433.72
TOTAL	22,911	1,469,210,908	23,553,045,322.80	TOTAL	20,554	1,255,430,229	13,500,849,036.53

Trading in the Top Three Equities namely FBN Holdings Plc, Guaranty Trust Bank Plc and Zenith Bank Plc. (measured by volume) accounted for 456.576 million shares worth N6.940 billion in 5,921 deals, contributing 31.08% and 29.47% to the total equity turnover volume and value respectively. NEIMETH, SAHCO, JAPAULOIL, UAC-PROP and ABCTRANS led the gainers table by 56.64%, 50.83%, 50.00%, 20.00% and 17.14% while AFROMEDIA, JBERGER, UACN, FIDSON and PZ top the losers table by shedding 23.08%, 22.73%, 13.89%, 12.94% and 12.73%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
NEIMETH	1.13	1.77	0.64	56.64%	AFROMEDIA	0.26	0.20	-0.06	-23.08%
SAHCO	1.81	2.73	0.92	50.83%	JBERGER	27.50	21.25	-6.25	-22.73%
JAPAULOIL	0.20	0.30	0.10	50.00%	UACN	9.00	7.75	-1.25	-13.89%
UAC-PROP	0.80	0.96	0.16	20.00%	FIDSON	3.40	2.96	-0.44	-12.94%
ABCTRANS	0.35	0.41	0.06	17.14%	PZ	5.50	4.80	-0.70	-12.73%

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