

## Dear Esteemed Investor,

It was a four-day trading week as the Federal Government of Nigeria declared Friday 12th June 2020 as Public Holiday to mark the Democracy Day celebrations.

The Nigerian equity market closed positive as the All Share Index (ASI) gained 0.67% on weekly comparison (WoW). This leaves the month to date comparison at -0.34% and thus, settle the year to date return of the market at -6.18%. The Market Capitalization also gained 0.67% on weekly comparison which leaves the month to date comparison at -0.24% and thus, settle the year to date return of the market at 1.38%.

A total turnover of 1.103 billion shares worth N9.876 billion in 16,616 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.469 billion shares valued at N23.553 billion that exchanged hands last week in 22,911 deals.

The Financial Services industry (measured by volume) led the activity chart with 814.292 million shares valued at N7.186 billion traded in 8,352 deals; thus contributing 73.82% and 72.76% to the total equity turnover volume and value respectively. The Oil and Gas industry followed with 66.78 million shares worth N143.050 million in 1,044 deals. The third place was the Consumer Goods industry, with a turnover of 57.842 million shares worth N1.022 billion in 2,559 deals.

## KEY MARKET INDICATORS

	05/06/2020	11/06/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	25,016.30	25,182.67	166.37	0.67%	-0.34%	-6.18%
Total Market Capitalization	13,049,978,892,845.50	13,136,806,532,963.90	86,827,640,118.40	0.67%	-0.24%	1.38%

11/06/2020				05/06/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
08/06/2020	4,621	230,492,269	2,166,451,598.45	01/06/2020	4,775	253,305,908	2,647,325,671.45
09/06/2020	4,137	268,740,447	1,121,080,573.20	02/06/2020	4,585	377,882,717	6,058,973,036.77
10/06/2020	3,978	266,649,776	3,183,188,592.02	03/06/2020	4,659	353,329,264	7,035,663,993.39
11/06/2020	3,880	337,129,915	3,405,270,895.27	04/06/2020	4,550	270,193,043	5,296,157,390.61
12/06/2020	PUBLIC HOLIDAY			05/06/2020	4,342	214,499,976	2,514,925,230.58
<b>TOTAL</b>	<b>16,616</b>	<b>1,103,012,407</b>	<b>9,875,991,658.94</b>	<b>TOTAL</b>	<b>22,911</b>	<b>1,469,210,908</b>	<b>23,553,045,322.80</b>

Trading in the top three equities namely Mutual Benefits Assurance Plc, Guaranty Trust Bank Plc and FBN Holdings Plc. (measured by volume) accounted for 485.307 million shares worth N5.048 billion in 2,683 deals, contributing 44.00% and 51.11% to the total equity turnover volume and value respectively. NEIMETH, ROYALEX, ABCTRANS, PRESTIGE and LINKASSURE led the gainers table by 45.20%, 20.00%, 19.51%, 18.64% and 17.78% while JAPAUOIL, REDSTAREX, MOBIL, HONYFLOUR and CILEASING top the losers table by shedding 16.67%, 13.39%, 9.96%, 9.80% and 9.43%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
NEIMETH	1.77	2.57	0.80	45.20%	JAPAUOIL	0.30	0.25	-0.05	-16.67%
ROYALEX	0.20	0.24	0.04	20.00%	REDSTAREX	3.81	3.30	-0.51	-13.39%
ABCTRANS	0.41	0.49	0.08	19.51%	MOBIL	213.90	192.60	-21.30	-9.96%
PRESTIGE	0.59	0.70	0.11	18.64%	HONYFLOUR	1.02	0.92	-0.10	-9.80%
LINKASSURE	0.45	0.53	0.08	17.78%	CILEASING	5.30	4.80	-0.50	-9.43%

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