

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.91% to settle the year to date return of the market at (-7.03%).

The Index closed at 24,954.32 basis point against the previous close of 25,182.67 basis point while Market Capitalization closed at 13,017,648,445,844.70 against previous close of 13,136,806,532,963.90. Volume traded decreased by 29.51% from 337,129,915 to 237,652,864 while the total value of stocks traded decreased by 52.74% from 3,405,270,895.27 to 1,609,494,943.93 in 4,808 deals compared to 3,880 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	25,182.67	24,954.32	-0.91%	
Total Market Capitalization	Market Capitalization	13,136,806,532,963.90	13,017,648,445,844.70	-0.91%	
Total Volume Traded	Trade Volume	337,129,915	237,652,864	-29.51%	
Total Value Traded	Trade Value	3,405,270,895.27	1,609,494,943.93	-52.74%	
Total Number of Deals	No. of Deals	3,880	4,808	23.92%	

ZENITHBANK, CAVERTON, UBA, FCMB and FBNH were the most active stocks by volume While GUARANTY, UBA, FBNH, MTNN and ZENITHBANK top the activity chart by value. REDSTAREX, FIDSON, CORNERST, HONYFLOUR and UNITYBNK top the gainers table by gaining 10.00%, 10.00%, 9.80%, 9.78% and 8.77% while PRESTIGE, NEIMETH, AllCO, ETI and UAC-PROP top the losers table by shedding 10.00%, 9.73%, 9.32%, 7.34% and 6.73%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (料)	Change %	Company	Open	Close	Loss (#)	Change %
REDSTAREX	3.30	3.63	0.33	10.00%	PRESTIGE	0.70	0.63	-0.07	-10.00%
FIDSON	3.00	3.30	0.30	10.00%	NEIMETH	2.57	2.32	-0.25	-9.73%
CORNERST	0.51	0.56	0.05	9.80%	AIICO	1.18	1.07	-0.11	-9.32%
HONYFLOUR	0.92	1.01	0.09	9.78%	ETI	5.45	5.05	-0.40	-7.34%
UNITYBNK	0.57	0.62	0.05	8.77%	UAC-PROP	1.04	0.97	-0.07	-6.73%

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