

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.43% to settle the year to date return of the market at (-7.51%).

The Index closed at 24,826.75 basis point against the previous close of 24,933.41 basis point while Market Capitalization closed at 12,951,132,735,175.10 against previous close of 13,006,772,961,102.70. Volume traded increased by 2.03% from 171,208,471 to 174,676,912 while the total value of stocks traded decreased by 9.06% from 2,210,693,302.89 to 2,010,416,520.32 in 3,695 deals compared to 3,315 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,933.41	24,826.75	-0.43%
Total Market Capitalization	Market Capitalization	13,006,772,961,102.70	12,951,132,735,175.10	-0.43%
Total Volume Traded	Trade Volume	171,208,471	174,676,912	2.03%
Total Value Traded	Trade Value	2,210,693,302.89	2,010,416,520.32	-9.06%
Total Number of Deals	No. of Deals	3,315	3,695	11.46%

UBA, GUARANTY, ZENITHBANK, MBENEFIT and FBNH were the most active stocks by volume While GUARANTY, ZENITHBANK, NB, OKOMUOIL and DANGCEM top the activity chart by value. CUTIX, UNITYBNK, CHAMS, ABCTRANS and BUACEMENT top the gainers table by gaining 10.00%, 9.62%, 8.70%, 8.51% and 6.28% while UPL, NEIMETH, TRIPPLEG, STERLN BANK and CAVERTON top the losers table by shedding 10.00%, 9.94%, 8.62%, 7.69% and 6.98%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CUTIX	1.60	1.76	0.16	10.00%	UPL	1.20	1.08	-0.12	-10.00%
UNITYBNK	0.52	0.57	0.05	9.62%	NEIMETH	1.71	1.54	-0.17	-9.94%
CHAMS	0.23	0.25	0.02	8.70%	TRIPPLEG	0.58	0.53	-0.05	-8.62%
ABCTRANS	0.47	0.51	0.04	8.51%	STERLN BANK	1.30	1.20	-0.10	-7.69%
BUACEMENT	41.40	44.00	2.60	6.28%	CAVERTON	2.15	2.00	-0.15	-6.98%

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