

## Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 1.41% on weekly comparism (WoW). This leaves the month to date comparism at -1.75% and thus, settle the year to date return of the market at -7.51%. The Market Capitalization also lost 1.41% on weekly comparism which leaves the month to date comparism at -1.65% and thus, settle the year to date return of the market at -0.06%.

A total turnover of 1.050 billion shares worth N10.125 billion in 19,576 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.103 billion shares valued at N9.876 billion that exchanged hands last week in 16,616 deals.

The Financial Services industry (measured by volume) led the activity chart with 736.274 million shares valued at N5.472 billion traded in 9,776 deals; thus contributing 70.13% and 54.04% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 69.496 million shares worth N334.478 million in 471 deals. The third place was the Consumer Goods industry, with a turnover of 66.380 million shares worth N1.351 billion in 3,130 deals.

## KEY MARKET INDICATORS

	11/06/2020	19/06/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	25,182.67	24,826.75	-355.92	-1.41%	-1.75%	-7.51%
Total Market Capitalization	13,136,806,532,963.90	12,951,132,735,175.10	-185,673,797,788.80	-1.41%	-1.65%	-0.06%

19/06/2020				11/06/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
15/06/2020	4,808	237,652,864	1,609,494,943.93	08/06/2020	4,621	230,492,269	2,166,451,598.45
16/06/2020	4,194	200,392,700	1,585,821,488.94	09/06/2020	4,137	268,740,447	1,121,080,573.20
17/06/2020	3,564	265,964,169	2,708,736,566.85	10/06/2020	3,978	266,649,776	3,183,188,592.02
18/06/2020	3,315	171,208,471	2,210,693,302.89	11/06/2020	3,880	337,129,915	3,405,270,895.27
19/06/2020	3,695	174,676,912	2,010,416,520.32	12/06/2020	PUBLIC HOLIDAY		
<b>TOTAL</b>	<b>19,576</b>	<b>1,049,895,116</b>	<b>10,125,162,822.93</b>	<b>TOTAL</b>	<b>16,616</b>	<b>1,103,012,407</b>	<b>9,875,991,658.94</b>

Trading in the top three equities namely Guaranty Trust Bank Plc, FBN Holdings Plc and FCMB Group Plc. (measured by volume) accounted for 316.321 million shares worth N3.350 billion in 2,983 deals, contributing 30.13% and 33.08% to the total equity turnover volume and value respectively. HONYFLOUR, NESTLE, CUTIX, REDSTAREX and CORNERST led the gainers table by 17.39%, 10.00%, 10.00%, 9.09% and 7.84% while NEIMETH, NPFMCRFBK, PRESTIGE, AIICO and UAC-PROP top the losers table by shedding 40.08%, 25.13%, 18.57%, 15.25% and 12.50%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
HONYFLOUR	0.92	1.08	0.16	17.39%	NEIMETH	2.57	1.54	-1.03	-40.08%
NESTLE	995.00	1094.50	99.50	10.00%	NPFMCRFBK	1.87	1.40	-0.47	-25.13%
CUTIX	1.60	1.76	0.16	10.00%	PRESTIGE	0.70	0.57	-0.13	-18.57%
REDSTAREX	3.30	3.60	0.30	9.09%	AIICO	1.18	1.00	-0.18	-15.25%
CORNERST	0.51	0.55	0.04	7.84%	UAC-PROP	1.04	0.91	-0.13	-12.50%

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