

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.29% to settle the year to date return of the market at (-7.78%).

The Index closed at 24,753.89 basis point against the previous close of 24,826.75 basis point while Market Capitalization closed at 12,913,110,145,572.40 against previous close of 12,951,132,735,175.10. Volume traded decreased by 28.62% from 174,676,912 to 124,688,442 while the total value of stocks traded decreased by 34.41% from 2,010,416,520.32 to 1,318,622,425.63 in 3,843 deals compared to 3,695 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>24,826.75</b>	<b>24,753.89</b>	<b>-0.29%</b>
Total Market Capitalization	Market Capitalization	<b>12,951,132,735,175.10</b>	<b>12,913,110,145,572.40</b>	<b>-0.29%</b>
Total Volume Traded	Trade Volume	<b>174,676,912</b>	<b>124,688,442</b>	<b>-28.62%</b>
Total Value Traded	Trade Value	<b>2,010,416,520.32</b>	<b>1,318,622,425.63</b>	<b>-34.41%</b>
Total Number of Deals	No. of Deals	<b>3,695</b>	<b>3,843</b>	<b>4.01%</b>

UBA, GUARANTY, ZENITHBANK, JAPAULOIL and CHAMS were the most active stocks by volume While GUARANTY, ZENITHBANK, NESTLE, OKOMUOIL and DANGCEM top the activity chart by value. JAPAULOIL, NESTLE, FIDSON, STERLNBANK and UNITYBNK top the gainers table by gaining 8.70%, 7.72%, 7.49%, 6.67% and 5.26% while NEIMETH, CUTIX, STANBIC, HONYFLOUR and CHAMS top the losers table by shedding 9.74%, 9.09%, 8.33%, 8.33% and 8.00%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>JAPAULOIL</b>	0.23	0.25	0.02	<b>8.70%</b>	<b>NEIMETH</b>	1.54	1.39	-0.15	<b>-9.74%</b>
<b>NESTLE</b>	1094.50	1179.00	84.50	<b>7.72%</b>	<b>CUTIX</b>	1.76	1.60	-0.16	<b>-9.09%</b>
<b>FIDSON</b>	3.07	3.30	0.23	<b>7.49%</b>	<b>STANBIC</b>	33.00	30.25	-2.75	<b>-8.33%</b>
<b>STERLNBANK</b>	1.20	1.28	0.08	<b>6.67%</b>	<b>HONYFLOUR</b>	1.08	0.99	-0.09	<b>-8.33%</b>
<b>UNITYBNK</b>	0.57	0.60	0.03	<b>5.26%</b>	<b>CHAMS</b>	0.25	0.23	-0.02	<b>-8.00%</b>

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