

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.38% to settle the year to date return of the market at (-8.15%).

The Index closed at 24,655.05 basis point against the previous close of 24,750.06 basis point while Market Capitalization closed at 12,861,532,711,935.00 against previous close of 12,911,127,795,274.70. Volume traded increased by 12.68% from 167,949,144 to 189,253,004 while the total value of stocks traded increased by 23.82% from 1,548,187,730.30 to 1,917,004,309.99 in 3,364 deals compared to 3,784 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	24,750.06	24,655.05	-0.38%	
Total Market Capitalization	Market Capitalization	12,911,127,795,274.70	12,861,532,711,935.00	-0.38%	
Total Volume Traded	Trade Volume	167,949,144	189,253,004	12.68%	
Total Value Traded	Trade Value	1,548,187,730.30	1,917,004,309.99	23.82%	
Total Number of Deals	No. of Deals	3,784	3,364	-11.10%	

UBA, ZENITHBANK, ACCESS, JAPAULOIL and FBNH were the most active stocks by volume While SEPLAT, ZENITHBANK, NB, ACCESS and FBNH top the activity chart by value. CHAMS, CHAMPION, UNITYBNK, AIICO and NAHCO top the gainers table by gaining 9.52%, 7.95%, 7.41%, 6.67% and 5.98% while PZ, SEPLAT, INTBREW, ARBICO and NEIMETH top the losers table by shedding 10.00%, 9.98%, 9.89%, 9.57% and 9.52%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (Ħ)	Change %
CHAMS	0.21	0.23	0.02	9.52%	PZ	4.50	4.05	-0.45	-10.00%
CHAMPION	0.88	0.95	0.07	7.95%	SEPLAT	428.80	386.00	-42.80	-9.98%
UNITYBNK	0.54	0.58	0.04	7.41%	INTBREW	4.55	4.10	-0.45	-9.89%
AIICO	0.90	0.96	0.06	6.67%	ARBICO	2.09	1.89	-0.20	-9.57%
NAHCO	2.51	2.66	0.15	5.98%	NEIMETH	1.26	1.14	-0.12	-9.52%

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