

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.12% to settle the year to date return of the market at (-8.26%).

The Index closed at 24,625.24 basis point against the previous close of 24,655.05 basis point while Market Capitalization closed at 12,845,979,297,808.40 against previous close of 12,861,532,711,935.00. Volume traded decreased by 31.16% from 189,253,004 to 130,279,680 while the total value of stocks traded decreased by 15.24% from 1,917,004,309.99 to 1,624,935,192.66 in 3,413 deals compared to 3,364 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>24,655.05</b>	<b>24,625.24</b>	<b>-0.12%</b>
Total Market Capitalization	Market Capitalization	<b>12,861,532,711,935.00</b>	<b>12,845,979,297,808.40</b>	<b>-0.12%</b>
Total Volume Traded	Trade Volume	<b>189,253,004</b>	<b>130,279,680</b>	<b>-31.16%</b>
Total Value Traded	Trade Value	<b>1,917,004,309.99</b>	<b>1,624,935,192.66</b>	<b>-15.24%</b>
Total Number of Deals	No. of Deals	<b>3,364</b>	<b>3,413</b>	<b>1.46%</b>

GUINNESS, ZENITHBANK, TRANSCORP, MBENEFIT and FBNH were the most active stocks by volume While DANGCEM, ZENITHBANK, MTNN, GUINNESS and GUARANTY top the activity chart by value. NEIMETH, WEMABANK, CHAMS, MAYBAKER and ETI top the gainers table by gaining 9.65%, 9.09%, 4.35%, 3.09% and 2.13% while LINKASSURE, JAPAUOIL, LIVESTOCK, ZENITHBANK and TRANSCORP top the losers table by shedding 9.43%, 7.69%, 2.86%, 1.52% and 1.43%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>NEIMETH</b>	1.14	1.25	0.11	<b>9.65%</b>	<b>LINKASSURE</b>	0.53	0.48	-0.05	<b>-9.43%</b>
<b>WEMABANK</b>	0.55	0.60	0.05	<b>9.09%</b>	<b>JAPAUOIL</b>	0.26	0.24	-0.02	<b>-7.69%</b>
<b>CHAMS</b>	0.23	0.24	0.01	<b>4.35%</b>	<b>LIVESTOCK</b>	0.70	0.68	-0.02	<b>-2.86%</b>
<b>MAYBAKER</b>	2.91	3.00	0.09	<b>3.09%</b>	<b>ZENITHBANK</b>	16.40	16.15	-0.25	<b>-1.52%</b>
<b>ETI</b>	4.70	4.80	0.10	<b>2.13%</b>	<b>TRANSCORP</b>	0.70	0.69	-0.01	<b>-1.43%</b>

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