

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 0.01% on weekly comparison (WoW). This leaves the month to date comparison at -1.74% and thus, settle the year to date return of the market at -7.50%. The Market Capitalization also gained 0.01% on weekly comparison which leaves the month to date comparison at -1.64% and thus, settle the year to date return of the market at -0.05%.

A total turnover of 739.375 million shares worth N8.563 billion in 17,248 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.050 billion shares valued at N10.125 billion that exchanged hands last week in 19,576 deals.

The Financial Services industry (measured by volume) led the activity chart with 457.851 million shares valued at N3.773 billion traded in 8,062 deals; thus contributing 61.92% and 44.06% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 66.668 million shares worth N2.015 billion in 3,486 deals. The third place was the Oil and Gas industry, with a turnover of 63.255 million shares worth N380.146 million in 963 deals.

KEY MARKET INDICATORS

	19/06/2020	26/06/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	24,826.75	24,828.96	2.21	0.01%	-1.74%	-7.50%
Total Market Capitalization	12,951,132,735,175.10	12,952,286,110,017.90	1,153,374,842.80	0.01%	-1.64%	-0.05%

26/06/2020				19/06/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
22/06/2020	3,843	124,688,442	1,318,622,425.63	15/06/2020	4,808	237,652,864	1,609,494,943.93
23/06/2020	3,784	167,949,144	1,548,187,730.30	16/06/2020	4,194	200,392,700	1,585,821,488.94
24/06/2020	3,364	189,253,004	1,917,004,309.99	17/06/2020	3,564	265,964,169	2,708,736,566.85
25/06/2020	3,413	130,279,680	1,624,935,192.66	18/06/2020	3,315	171,208,471	2,210,693,302.89
26/06/2020	2,844	127,204,531	2,153,829,222.25	19/06/2020	3,695	174,676,912	2,010,416,520.32
TOTAL	17,248	739,374,801	8,562,578,880.83	TOTAL	19,576	1,049,895,116	10,125,162,822.93

Trading in the top three equities namely FBN Holdings Plc, Guaranty Trust Bank Plc and Zenith Bank Plc. (measured by volume) accounted for 211.351 million shares worth N3.042 billion in 3,623 deals, contributing 28.59% and 35.52% to the total equity turnover volume and value respectively. AIRTELAFRI, ABCTRANS, NESTLE, WEMABANK and UAC-PROP led the gainers table by 9.97%, 9.80%, 9.64%, 9.09% and 8.79% while PZ, GLAXOSMITH, PRESTIGE, DANGSUGAR and CHAMS top the losers table by shedding 21.43%, 17.61%, 17.54%, 16.78% and 12.00%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
AIRTELAFRI	298.90	328.70	29.80	9.97%	PZ	4.90	3.85	-1.05	-21.43%
ABCTRANS	0.51	0.56	0.05	9.80%	GLAXOSMITH	7.10	5.85	-1.25	-17.61%
NESTLE	1094.50	1200.00	105.50	9.64%	PRESTIGE	0.57	0.47	-0.10	-17.54%
WEMABANK	0.55	0.60	0.05	9.09%	DANGSUGAR	14.30	11.90	-2.40	-16.78%
UAC-PROP	0.91	0.99	0.08	8.79%	CHAMS	0.25	0.22	-0.03	-12.00%

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