

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.12% to settle the year to date return of the market at (-7.39%).

The Index closed at 24,858.89 basis point against the previous close of 24,828.96 basis point while Market Capitalization closed at 12,967,865,182,215.30 against previous close of 12,952,286,110,017.90. Volume traded increased by 24.77% from 127,204,531 to 158,719,415 while the total value of stocks traded decreased by 24.06% from 2,153,829,222.25 to 1,635,598,021.63 in 3,940 deals compared to 2,844 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	24,828.96	24,858.89	0.12%	
Total Market Capitalization	Market Capitalization	12,952,286,110,017.90	12,967,865,182,215.30	0.12%	
Total Volume Traded	Trade Volume	127,204,531	158,719,415	24.77%	
Total Value Traded	Trade Value	2,153,829,222.25	1,635,598,021.63	-24.06%	
Total Number of Deals	No. of Deals	2,844	3,940	38.54%	

GUARANTY, UBA, LASACO, ZENITHBANK and FBNH were the most active stocks by volume While DANGCEM, MTNN, ZENITHBANK, NESTLE and GUARANTY top the activity chart by value. OKOMUOIL, CUTIX, REGALINS, NEIMETH and WAPIC top the gainers table by gaining 10.00%, 10.00%, 10.00%, 9.49% and 9.38% while UNILEVER, ARDOVA, CHELLARAM, ETERNA and DEAPCAP top the losers table by shedding 10.00%, 9.96%, 9.71%, 9.68% and 9.09%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (Ħ)	Change %
OKOMUOIL	64.00	70.40	6.40	10.00%	UNILEVER	17.00	15.30	-1.70	-10.00%
CUTIX	1.60	1.76	0.16	10.00%	ARDOVA	13.05	11.75	-1.30	-9.96%
REGALINS	0.20	0.22	0.02	10.00%	CHELLARAM	2.78	2.51	-0.27	-9.7 1%
NEIMETH	1.37	1.50	0.13	9.49%	ETERNA	2.48	2.24	-0.24	-9.68%
WAPIC	0.32	0.35	0.03	9.38 %	DEAPCAP	0.33	0.30	-0.03	-9.09 %

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing:

Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited) 51, Ademola Street, off Awolowo Road, Ikoyi, Lagos. Lagos, Nigeria. Email: research@qualinvestcapital.com Website: www.qualinvestcapital.com