

Dear Esteemed Investor,

The Nigerian equity market close on a negative note today as the All Share Index (ASI) lost 1.53% to settle the year to date return of the market at (-8.80%).

The Index closed at 24,479.22 basis point against the previous close of 24,858.89 basis point while Market Capitalization closed at 12,769,811,217,754.10 against previous close of 12,967,865,182,215.30. Volume traded increased by 76.83% from 158,719,415 to 280,667,420 while the total value of stocks traded increased by 91.89% from 1,635,598,021.63 to 3,138,508,253.04 in 4,464 deals compared to 3,940 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,858.89	24,479.22	-1.53%
Total Market Capitalization	Market Capitalization	12,967,865,182,215.30	12,769,811,217,754.10	-1.53%
Total Volume Traded	Trade Volume	158,719,415	280,667,420	76.83%
Total Value Traded	Trade Value	1,635,598,021.63	3,138,508,253.04	91.89%
Total Number of Deals	No. of Deals	3,940	4,464	13.30%

ABBEYBDS, NB, FCMB, JAPAUOIL and FBNH were the most active stocks by volume While DANGCEM, FBNH, ZENITHBANK, NESTLE and NB top the activity chart by value. NEIMETH, OKOMUOIL, ABCTTRANS, LAWUNION and VITAFOAM top the gainers table by gaining 10.00%, 9.94%, 9.80%, 6.19% and 5.47% while BUACEMENT, CADBURY, UNITYBNK, BERGER and LEARNAFRCA top the losers table by shedding 10.00%, 10.00%, 9.43%, 9.40% and 9.30%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NEIMETH	1.50	1.65	0.15	10.00%	BUACEMENT	43.00	38.70	-4.30	-10.00%
OKOMUOIL	70.40	77.40	7.00	9.94%	CADBURY	7.50	6.75	-0.75	-10.00%
ABCTTRANS	0.51	0.56	0.05	9.80%	UNITYBNK	0.53	0.48	-0.05	-9.43%
LAWUNION	0.97	1.03	0.06	6.19%	BERGER	7.45	6.75	-0.70	-9.40%
VITAFOAM	5.30	5.59	0.29	5.47%	LEARNAFRCA	1.29	1.17	-0.12	-9.30%

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