

Dear Esteemed Investor,

The Nigerian equity market close on a positive note today as the All Share Index (ASI) gained 0.47% to settle the year to date return of the market at (-8.37%).

The Index closed at 24,595.05 basis point against the previous close of 24,479.22 basis point while Market Capitalization closed at 12,830,232,663,881.80 against previous close of 12,769,811,217,754.10. Volume traded decreased by 29.45% from 280,667,420 to 198,011,937 while the total value of stocks traded decreased by 66.98% from 3,138,508,253.04 to 1,036,449,725.80 in 3,772 deals compared to 4,464 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>24,479.22</b>	<b>24,595.05</b>	<b>0.47%</b>
Total Market Capitalization	Market Capitalization	<b>12,769,811,217,754.10</b>	<b>12,830,232,663,881.80</b>	<b>0.47%</b>
Total Volume Traded	Trade Volume	<b>280,667,420</b>	<b>198,011,937</b>	<b>-29.45%</b>
Total Value Traded	Trade Value	<b>3,138,508,253.04</b>	<b>1,036,449,725.80</b>	<b>-66.98%</b>
Total Number of Deals	No. of Deals	<b>4,464</b>	<b>3,772</b>	<b>-15.50%</b>

UPDCREIT, UBA, TRANSCORP, CHAMS and WAPIC were the most active stocks by volume While UPDCREIT, UBA, ZENITHBANK, GUARANTY and MTNN top the activity chart by value. CADBURY, STERLNBANK, CHAMS, JAPAUOIL and BUACEMENT top the gainers table by gaining 9.63%, 9.60%, 9.52%, 9.52% and 8.53% while NEIMETH, LEARNAFRCA, WAPIC, WEMABANK and JAIZBANK top the losers table by shedding 9.70%, 7.69%, 5.71%, 3.70% and 3.51%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>CADBURY</b>	6.75	7.40	0.65	<b>9.63%</b>	<b>NEIMETH</b>	1.65	1.49	-0.16	<b>-9.70%</b>
<b>STERLNBANK</b>	1.25	1.37	0.12	<b>9.60%</b>	<b>LEARNAFRCA</b>	1.17	1.08	-0.09	<b>-7.69%</b>
<b>CHAMS</b>	0.21	0.23	0.02	<b>9.52%</b>	<b>WAPIC</b>	0.35	0.33	-0.02	<b>-5.71%</b>
<b>JAPAUOIL</b>	0.21	0.23	0.02	<b>9.52%</b>	<b>WEMABANK</b>	0.54	0.52	-0.02	<b>-3.70%</b>
<b>BUACEMENT</b>	38.70	42.00	3.30	<b>8.53%</b>	<b>JAIZBANK</b>	0.57	0.55	-0.02	<b>-3.51%</b>

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