

Dear Esteemed Investor,

The Nigerian equity market close on a negative note today as the All Share Index (ASI) lost 0.90% to settle the year to date return of the market at (-9.19%).

The Index closed at 24,374.40 basis point against the previous close of 24,595.05 basis point while Market Capitalization closed at 12,715,159,920,588.10 against previous close of 12,830,232,663,881.80. Volume traded decreased by 9.03% from 198,011,937 to 180,121,697 while the total value of stocks traded increased by 78.25% from 1,036,449,725.80 to 1,847,464,310.01 in 3,889 deals compared to 3,772 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,595.05	24,374.40	-0.90%
Total Market Capitalization	Market Capitalization	12,830,232,663,881.80	12,715,159,920,588.10	-0.90%
Total Volume Traded	Trade Volume	198,011,937	180,121,697	-9.03%
Total Value Traded	Trade Value	1,036,449,725.80	1,847,464,310.01	78.25%
Total Number of Deals	No. of Deals	3,772	3,889	3.10%

GUARANTY, UBA, TRANSCORP, ZENITHBANK and FBNH were the most active stocks by volume While AIRTELAFRI, UBA, ZENITHBANK, GUARANTY and FBNH top the activity chart by value. NEIMETH, JAIZBANK, UNITYBNK, NAHCO and REDSTAREX top the gainers table by gaining 9.40%, 7.27%, 6.38%, 5.53% and 4.76% while CAPHOTEL, GLAXOSMITH, UNILEVER, CILEASING and STERLNBANK top the losers table by shedding 10.00%, 10.00%, 9.80%, 9.78% and 9.49%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NEIMETH	1.49	1.63	0.14	9.40%	CAPHOTEL	2.70	2.43	-0.27	-10.00%
JAIZBANK	0.55	0.59	0.04	7.27%	GLAXOSMITH	5.50	4.95	-0.55	-10.00%
UNITYBNK	0.47	0.50	0.03	6.38%	UNILEVER	15.30	13.80	-1.50	-9.80%
NAHCO	1.99	2.10	0.11	5.53%	CILEASING	4.60	4.15	-0.45	-9.78%
REDSTAREX	3.15	3.30	0.15	4.76%	STERLNBANK	1.37	1.24	-0.13	-9.49%

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