

Dear Esteemed Investor,

The Nigerian equity market close on a negative note today as the All Share Index (ASI) lost 0.93% to settle the year to date return of the market at (-10.18%).

The Index closed at 24,109.65 basis point against the previous close of 24,336.12 basis point while Market Capitalization closed at 12,577,018,783,433.00 against previous close of 12,695,157,128,674.50. Volume traded increased by 31.44% from 144,312,140 to 189,691,053 while the total value of stocks traded increased by 82.91% from 1,522,502,244.35 to 2,784,783,904.01 in 4,216 deals compared to 3,993 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,336.12	24,109.65	-0.93%
Total Market Capitalization	Market Capitalization	12,695,157,128,674.50	12,577,018,783,433.00	-0.93%
Total Volume Traded	Trade Volume	144,312,140	189,691,053	31.44%
Total Value Traded	Trade Value	1,522,502,244.35	2,784,783,904.01	82.91%
Total Number of Deals	No. of Deals	3,993	4,216	5.58%

GUARANTY, UBA, ACCESS, ZENITHBANK and FBNH were the most active stocks by volume While DANGCEM, ACCESS, SEPLAT, GUARANTY and NESTLE top the activity chart by value. CORNERST, NAHCO, ZENITHBANK, FLOURMILL and REGALINS top the gainers table by gaining 10.00%, 10.00%, 5.25%, 5.11% and 4.76% while BETAGLAS, JBERGER, LIVESTOCK, PRESTIGE and UNITYBNK top the losers table by shedding 9.95%, 9.81%, 9.68%, 9.62% and 9.62%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CORNERST	0.50	0.55	0.05	10.00%	BETAGLAS	68.35	61.55	-6.80	-9.95%
NAHCO	2.00	2.20	0.20	10.00%	JBERGER	18.35	16.55	-1.80	-9.81%
ZENITHBANK	15.25	16.05	0.80	5.25%	LIVESTOCK	0.62	0.56	-0.06	-9.68%
FLOURMILL	17.60	18.50	0.90	5.11%	PRESTIGE	0.52	0.47	-0.05	-9.62%
REGALINS	0.21	0.22	0.01	4.76%	UNITYBNK	0.52	0.47	-0.05	-9.62%

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