

Daily Market Update

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10 - 07 - 2020

Dear Esteemed Investor.

The Nigerian equity market close on a positive note today as the All Share Index (ASI) gained 0.12% to settle the year to date return of the market at (-9.45%).

The Index closed at 24,306.36 basis point against the previous close of 24,276.56 basis point while Market Capitalization closed at 12,679,634,946,216.90 against previous close of 12,664,091,830,276.90. Volume traded increased by 49.56% from 192,081,951 to 131,630,651 while the total value of stocks traded increased by 80.65% from 2,470,093,437.51 to 899,490,969.04 in 3,044 deals compared to 3,833 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	24,276.56	24,306.36	0.12%	
Total Market Capitalization	Market Capitalization	12,664,091,830,276.90	12,679,634,946,216.90	0.12%	
Total Volume Traded	Trade Volume	192,081,951	131,630,651	-31.47%	
Total Value Traded	Trade Value	2,470,093,437.51	899,490,969.04	-63.58%	
Total Number of Deals	No. of Deals	3,833	3,044	-20.58%	

STERLNBANK, TRANSCORP, FIDELITYBK, ZENITHBANK and UBA were the most active stocks by volume While MTNN, DANGCEM, ZENITHBANK, GUARANTY and UBA top the activity chart by value. LIVESTOCK, INTBREW, VITAFOAM, GLAXOSMITH and UCAP top the gainers table by gaining 9.80%, 6.94%, 5.13%, 4.35% and 3.85% while ABCTRANS, REGALINS, AIICO, TRANSCORP and UBA top the losers table by shedding 8.93%, 8.33%, 4.26%, 2.99% and 2.34%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (#)	Change %
LIVESTOCK	0.51	0.56	0.05	9.80%	ABCTRANS	0.56	0.51	-0.05	-8.93%
INTBREW	3.60	3.85	0.25	6.94%	REGALINS	0.24	0.22	-0.02	-8.33%
VITAFOAM	5.07	5.33	0.26	5.13%	AIICO	0.94	0.90	-0.04	-4.26%
GLAXOSMITH	4.60	4.80	0.20	4.35%	TRANSCORP	0.67	0.65	-0.02	-2.99%
UCAP	2.60	2.70	0.10	3.85%	UBA	6.40	6.25	-0.15	-2.34%

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