

13 – 07 – 2020

Dear Esteemed Investor,

The Nigerian equity market close on a negative note today as the All Share Index (ASI) lost 0.44% to settle the year to date return of the market at (-9.84%).

The Index closed at 24,200.60 basis point against the previous close of 24,306.36 basis point while Market Capitalization closed at 12,624,464,581,540.30 against previous close of 12,679,634,946,216.90. Volume traded increased by 75.67% from 131,630,651 to 231,234,804 while the total value of stocks traded increased by 139.55% from 899,490,969.04 to 2,154,759,061.89 in 3,950 deals compared to 3,044 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,306.36	24,200.60	-0.44%
Total Market Capitalization	Market Capitalization	12,679,634,946,216.90	12,624,464,581,540.30	-0.44%
Total Volume Traded	Trade Volume	131,630,651	231,234,804	75.67%
Total Value Traded	Trade Value	899,490,969.04	2,154,759,061.89	139.55%
Total Number of Deals	No. of Deals	3,044	3,950	29.76%

STERLNBANK, MTNN, FIDELITYBK, FCMB and GUARANTY were the most active stocks by volume While MTNN, FCMB, ZENITHBANK, GUARANTY and STERLNBANK top the activity chart by value. NPFMCRRFBK, NEIMETH, LINKASSURE, ABCTTRANS and CAVERTON top the gainers table by gaining 10.00%, 9.35%, 8.51%, 7.84% and 7.73% while MOBIL, CHAMS, ETERNA, WAPIC and TRANSCORP top the losers table by shedding 9.97%, 8.33%, 6.70%, 5.71% and 4.62%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NPFMCRRFBK	1.20	1.32	0.12	10.00%	MOBIL	192.60	173.40	-19.20	-9.97%
NEIMETH	1.39	1.52	0.13	9.35%	CHAMS	0.24	0.22	-0.02	-8.33%
LINKASSURE	0.47	0.51	0.04	8.51%	ETERNA	2.24	2.09	-0.15	-6.70%
ABCTTRANS	0.51	0.55	0.04	7.84%	WAPIC	0.35	0.33	-0.02	-5.71%
CAVERTON	1.81	1.95	0.14	7.73%	TRANSCORP	0.65	0.62	-0.03	-4.62%

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