

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market close on a negative note today as the All Share Index (ASI) lost 0.36% to settle the year to date return of the market at (-10.16%).

The Index closed at 24,114.59 basis point against the previous close of 24,200.60 basis point while Market Capitalization closed at 12,579,594,609,545.20 against previous close of 12,624,464,581,540.30. Volume traded decreased by 9.96% from 231,234,804 to 208,203,183 while the total value of stocks traded decreased by 50.86% from 2,154,759,061.89 to 1,058,925,735.05 in 4,174 deals compared to 3,950 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% | |
|--------------------------------|--------------------------|-----------------------|-----------------------|---------|--|
| The All Share Index | Index | 24,200.60 | 24,114.59 | -0.36% | |
| Total Market Capitalization | Market Capitalization | 12,624,464,581,540.30 | 12,579,594,609,545.20 | -0.36% | |
| Total Volume Traded | Trade Volume | 231,234,804 | 208,203,183 | -9.96% | |
| Total Value Traded | Trade Value | 2,154,759,061.89 | 1,058,925,735.05 | -50.86% | |
| Total Number of Deals | No. of Deals | 3,950 | 4,174 | 5.67% | |

STERLNBANK, UBA, FBNH, JAPAULOIL and ZENITHBANK were the most active stocks by volume While UBA, NESTLE, ZENITHBANK, GUARANTY and STERLNBANK top the activity chart by value. UNILEVER, CHAMS, REGALINS, JAPAULOIL and JAIZBANK top the gainers table by gaining 9.64%, 4.55%, 4.55%, 4.17% and 3.70% while ARBICO, GLAXOSMITH, ABCTRANS, STERLNBANK and AFRIPRUD top the losers table by shedding 9.94%, 9.38%, 9.09%, 4.72% and 4.24%.

| Top 5 Gainers | | | | Top 5 Losers | | | | | |
|---------------|-------|-------|----------|--------------|------------|------|-------|----------|-------------|
| Company | Open | Close | Gain (₦) | Change % | Company | Open | Close | Loss (#) | Change % |
| UNILEVER | 12.45 | 13.65 | 1.20 | 9.64% | ARBICO | 1.71 | 1.54 | -0.17 | -9.94% |
| CHAMS | 0.22 | 0.23 | 0.01 | 4.55% | GLAXOSMITH | 4.80 | 4.35 | -0.45 | -9.38% |
| REGALINS | 0.22 | 0.23 | 0.01 | 4.55% | ABCTRANS | 0.55 | 0.50 | -0.05 | -9.09% |
| JAPAULOIL | 0.24 | 0.25 | 0.01 | 4.17% | STERLNBANK | 1.27 | 1.21 | -0.06 | -4.72% |
| JAIZBANK | 0.54 | 0.56 | 0.02 | 3.70% | AFRIPRUD | 4.25 | 4.07 | -0.18 | -4.24% |

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