

17 – 07 – 2020

Dear Esteemed Investor,

The Nigerian equity market close on a negative note today as the All Share Index (ASI) lost 0.17% to settle the year to date return of the market at (-9.52%).

The Index closed at 24,287.66 basis point against the previous close of 24,330.06 basis point while Market Capitalization closed at 12,669,877,915,818.90 against previous close of 12,691,995,738,189.40. Volume traded decreased by 22.61% from 207,400,280 to 160,501,175 while the total value of stocks traded increased by 49.08% from 987,769,065.30 to 1,472,571,829.19 in 2,997 deals compared to 3,323 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,330.06	24,287.66	-0.17%
Total Market Capitalization	Market Capitalization	12,691,995,738,189.40	12,669,877,915,818.90	-0.17%
Total Volume Traded	Trade Volume	207,400,280	160,501,175	-22.61%
Total Value Traded	Trade Value	987,769,065.30	1,472,571,829.19	49.08%
Total Number of Deals	No. of Deals	3,323	2,997	-9.81%

CUSTODIAN, FBNH, MBENEFIT, NB and JAPAULOIL were the most active stocks by volume While WAPCO, NB, ZENITHBANK, GUARANTY and SEPLAT top the activity chart by value. GLAXOSMITH, ARDOVA, CHAMS, NAHCO and CAVERTON top the gainers table by gaining 9.20%, 7.73%, 4.55%, 4.04% and 3.83% while LINKASSURE, JAPAULOIL, REGALINS, TRANSCORP and NEM top the losers table by shedding 9.09%, 8.33%, 4.35%, 3.23% and 2.91%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
GLAXOSMITH	4.35	4.75	0.40	9.20%	LINKASSURE	0.44	0.40	-0.04	-9.09%
ARDOVA	11.65	12.55	0.90	7.73%	JAPAULOIL	0.24	0.22	-0.02	-8.33%
CHAMS	0.22	0.23	0.01	4.55%	REGALINS	0.23	0.22	-0.01	-4.35%
NAHCO	1.98	2.06	0.08	4.04%	TRANSCORP	0.62	0.60	-0.02	-3.23%
CAVERTON	1.83	1.90	0.07	3.83%	NEM	2.06	2.00	-0.06	-2.91%

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