

## Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 0.08% on weekly comparism (WoW). This leaves the month to date comparism at -0.78% and thus, settle the year to date return of the market at -9.52%. The Market Capitalization also lost 0.08% on weekly comparism which leaves the month to date comparism at -0.78% and thus, settle the year to date return of the market at -2.23%.

A total turnover of 1.016 billion shares worth N7.436 billion in 18,092 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 901.542 million shares valued at N13.453 billion that exchanged hands last week in 18,676 deals.

The Financial Services industry (measured by volume) led the activity chart with 784.322 million shares valued at N3.305 billion traded in 10,592 deals; thus contributing 77.23% and 44.45% to the total equity turnover volume and value respectively. The Oil and Gas industry followed with 61.822 million shares worth N418.191 million in 984 deals. The third place was the Consumer Goods industry, with a turnover of 42.999 million shares worth N1.102 billion in 2,848 deals.

## KEY MARKET INDICATORS

	10/07/2020	17/07/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	24,306.36	24,287.66	-18.70	-0.08%	-0.78%	-9.52%
Total Market Capitalization	12,679,634,946,216.90	12,669,877,915,818.90	-9,757,030,398.00	-0.08%	-0.78%	-2.23%

17/07/2020				10/07/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
13/07/2020	3,950	231,234,804	2,154,759,061.89	06/07/2020	4,216	189,691,053	2,784,783,904.01
14/07/2020	4,174	208,203,183	1,058,925,735.05	07/07/2020	4,060	155,529,293	2,600,805,915.79
15/07/2020	3,648	208,209,536	1,761,737,867.93	08/07/2020	3,523	232,609,049	4,698,272,125.17
16/07/2020	3,323	207,400,280	987,769,065.30	09/07/2020	3,833	192,081,951	2,470,093,437.51
17/07/2020	2,997	160,501,175	1,472,571,829.19	10/07/2020	3,044	131,630,651	899,490,969.04
<b>TOTAL</b>	<b>18,092</b>	<b>1,015,548,978</b>	<b>7,435,763,559.36</b>	<b>TOTAL</b>	<b>18,676</b>	<b>901,541,997</b>	<b>13,453,446,351.52</b>

Trading in the top three equities namely Sterling Bank Plc, FCMB Holdings Plc and FBN Holdings Plc. (measured by volume) accounted for 416.989 million shares worth N791.078 million in 2,752 deals, contributing 41.06% and 10.64% to the total equity turnover volume and value respectively. CUTIX, NPFMCRFBK, SUNUASSURE, IKEJAHOTEL and PRESCO led the gainers table by 10.30%, 10.00%, 10.00%, 9.80% and 9.28% while LINKASSURE, NB, WAPIC, CONOIL and MOBIL top the losers table by shedding 14.89%, 11.89%, 11.43%, 10.58% and 9.97%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CUTIX	1.65	1.82	0.17	10.30%	LINKASSURE	0.47	0.40	-0.07	-14.89%
NPFMCRFBK	1.20	1.32	0.12	10.00%	NB	34.05	30.00	-4.05	-11.89%
SUNUASSURE	0.20	0.22	0.02	10.00%	WAPIC	0.35	0.31	-0.04	-11.43%
IKEJAHOTEL	1.02	1.12	0.10	9.80%	CONOIL	18.90	16.90	-2.00	-10.58%
PRESCO	45.25	49.45	4.20	9.28%	MOBIL	192.60	173.40	-19.20	-9.97%

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