

Dear Esteemed Investor,

The Nigerian equity market close on a negative note today as the All Share Index (ASI) lost 0.07% to settle the year to date return of the market at (-9.58%).

The Index closed at 24,269.58 basis point against the previous close of 24,287.66 basis point while Market Capitalization closed at 12,660,450,297,282.40 against previous close of 12,669,877,915,818.90. Volume traded increased by 90.09% from 160,501,175 to 305,103,325 while the total value of stocks traded increased by 42.62% from 1,472,571,829.19 to 2,100,198,655.28 in 3,258 deals compared to 2,997 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,287.66	24,269.58	-0.07%
Total Market Capitalization	Market Capitalization	12,669,877,915,818.90	12,660,450,297,282.40	-0.07%
Total Volume Traded	Trade Volume	160,501,175	305,103,325	90.09%
Total Value Traded	Trade Value	1,472,571,829.19	2,100,198,655.28	42.62%
Total Number of Deals	No. of Deals	2,997	3,258	8.71%

ZENITHBANK, GUARANTY, SOVRENINS, UBA and JAPAUOIL were the most active stocks by volume While FLOURMILL, NB, ZENITHBANK, GUARANTY and UBA top the activity chart by value. GLAXOSMITH, FIDSON, LINKASSURE, UNITYBNK and ARDOVA top the gainers table by gaining 9.47%, 9.43%, 9.38%, 8.89% and 7.17% while NEIMETH, CUTIX, CHAMS, LASACO and STERLNBANK top the losers table by shedding 10.00%, 9.89%, 4.35%, 3.85% and 3.20%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
GLAXOSMITH	4.75	5.20	0.45	9.47%	NEIMETH	1.50	1.35	-0.15	-10.00%
FIDSON	2.65	2.90	0.25	9.43%	CUTIX	1.82	1.64	-0.18	-9.89%
LINKASSURE	0.32	0.35	0.03	9.38%	CHAMS	0.23	0.22	-0.01	-4.35%
UNITYBNK	0.45	0.49	0.04	8.89%	LASACO	0.26	0.25	-0.01	-3.85%
ARDOVA	12.55	13.45	0.90	7.17%	STERLNBANK	1.25	1.21	-0.04	-3.20%

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