

Dear Esteemed Investor,

The Nigerian equity market close on a negative note today as the All Share Index (ASI) lost 0.39% to settle the year to date return of the market at (-9.94%).

The Index closed at 24,174.45 basis point against the previous close of 24,269.58 basis point while Market Capitalization closed at 12,610,820,155,204.70 against previous close of 12,660,450,297,282.40. Volume traded decreased by 0.30% from 305,103,325 to 304,185,443 while the total value of stocks traded increased by 55.62% from 2,100,198,655.28 to 3,268,374,119.43 in 3,500 deals compared to 3,258 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,269.58	24,174.45	-0.39%
Total Market Capitalization	Market Capitalization	12,660,450,297,282.40	12,610,820,155,204.70	-0.39%
Total Volume Traded	Trade Volume	305,103,325	304,185,443	-0.30%
Total Value Traded	Trade Value	2,100,198,655.28	3,268,374,119.43	55.62%
Total Number of Deals	No. of Deals	3,258	3,500	7.43%

CUSTODIAN, FLOURMILL, STERLNBANK, NB and FBNH were the most active stocks by volume While FLOURMILL, NB, DANGCEM, GUARANTY and FBNH top the activity chart by value. LINKASSURE, VITAFOAM, ROYALEX, UNITYBNK and TRANSCORP top the gainers table by gaining 8.57%, 7.88%, 7.41%, 6.12% and 4.84% while ETERNA, PRESTIGE, INTBREW, CORNERST and CAP top the losers table by shedding 10.00%, 9.26%, 9.21%, 9.09% and 8.23%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LINKASSURE	0.35	0.38	0.03	8.57%	ETERNA	2.00	1.80	-0.20	-10.00%
VITAFOAM	5.33	5.75	0.42	7.88%	PRESTIGE	0.54	0.49	-0.05	-9.26%
ROYALEX	0.27	0.29	0.02	7.41%	INTBREW	3.80	3.45	-0.35	-9.21%
UNITYBNK	0.49	0.52	0.03	6.12%	CORNERST	0.55	0.50	-0.05	-9.09%
TRANSCORP	0.62	0.65	0.03	4.84%	CAP	20.65	18.95	-1.70	-8.23%

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