

Dear Esteemed Investor,

The Nigerian equity market closed negative today as the All Share Index (ASI) lost 0.34% to settle the year to date return of the market at (-8.99%).

The Index closed at 24,427.73 basis point against the previous close of 24,512.27 basis point while Market Capitalization closed at 12,742,950,223,566.90 against previous close of 12,787,048,277,096.40. Volume traded increased by 6.03% from 164,289,152 to 174,199,020 while the total value of stocks traded increased by 12.17% from 2,125,954,871.90 to 2,384,725,703.81 in 3,723 deals compared to 2,986 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>24,512.27</b>	<b>24,427.73</b>	<b>-0.34%</b>
Total Market Capitalization	Market Capitalization	<b>12,787,048,277,096.40</b>	<b>12,742,950,223,566.90</b>	<b>-0.34%</b>
Total Volume Traded	Trade Volume	<b>164,289,152</b>	<b>174,199,020</b>	<b>6.03%</b>
Total Value Traded	Trade Value	<b>2,125,954,871.90</b>	<b>2,384,725,703.81</b>	<b>12.17%</b>
Total Number of Deals	No. of Deals	<b>2,986</b>	<b>3,723</b>	<b>24.68%</b>

UBA, NB, ZENITHBANK, ACCESS and FBNH were the most active stocks by volume While ZENITHBANK, MTNN, DANGCEM, STANBIC and NB top the activity chart by value. CUSTODIAN, JBERGER, CUTIX, HONYFLOUR and NAHCO top the gainers table by gaining 10.00%, 10.00%, 10.00%, 9.47% and 8.37% while SEPLAT, LEARNAFRCA, UNILEVER, TRANSCORP and LASACO top the losers table by shedding 10.00%, 4.72%, 4.67%, 4.62% and 4.00%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>CUSTODIAN</b>	5.00	5.50	0.50	<b>10.00%</b>	<b>SEPLAT</b>	386.00	347.40	-38.60	<b>-10.00%</b>
<b>JBERGER</b>	15.50	17.05	1.55	<b>10.00%</b>	<b>LEARNAFRCA</b>	1.06	1.01	-0.05	<b>-4.72%</b>
<b>CUTIX</b>	1.60	1.76	0.16	<b>10.00%</b>	<b>UNILEVER</b>	12.85	12.25	-0.60	<b>-4.67%</b>
<b>HONYFLOUR</b>	0.95	1.04	0.09	<b>9.47%</b>	<b>TRANSCORP</b>	0.65	0.62	-0.03	<b>-4.62%</b>
<b>NAHCO</b>	2.03	2.20	0.17	<b>8.37%</b>	<b>LASACO</b>	0.25	0.24	-0.01	<b>-4.00%</b>

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