

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 0.58% on weekly comparism (WoW). This leaves the month to date comparism at -0.21% and thus, settle the year to date return of the market at -8.99%. The Market Capitalization also gained 0.58% on weekly comparism which leaves the month to date comparism at -0.21% and thus, settle the year to date return of the market at -1.66%.

A total turnover of 1.350 billion shares worth N14.433 billion in 16,723 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.016 billion shares valued at N7.436 billion that exchanged hands last week in 18,092 deals.

The Financial Services industry (measured by volume) led the activity chart with 847.677 million shares valued at N5.649 billion traded in 9,068 deals; thus contributing 62.77% and 39.14% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 176.425 million shares worth N821.337 million in 400 deals. The third place was the Consumer Goods industry, with a turnover of 158.022 million shares worth N3.768 billion in 2,563 deals.

KEY MARKET INDICATORS

	17/07/2020	24/07/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	24,287.66	24,427.73	140.07	0.58%	-0.21%	-8.99%
Total Market Capitalization	12,669,877,915,818.90	12,742,950,223,566.90	73,072,307,748.00	0.58%	-0.21%	-1.66%

24/07/2020				17/07/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
20/07/2020	3,258	305,103,325	2,100,198,655.28	13/07/2020	3,950	231,234,804	2,154,759,061.89
21/07/2020	3,500	304,185,443	3,268,374,119.43	14/07/2020	4,174	208,203,183	1,058,925,735.05
22/07/2020	3,256	402,636,177	4,554,097,944.94	15/07/2020	3,648	208,209,536	1,761,737,867.93
23/07/2020	2,986	164,289,152	2,125,954,871.90	16/07/2020	3,323	207,400,280	987,769,065.30
24/07/2020	3,723	174,199,020	2,384,725,703.81	17/07/2020	2,997	160,501,175	1,472,571,829.19
TOTAL	16,723	1,350,413,117	14,433,351,295.36	TOTAL	18,092	1,015,548,978	7,435,763,559.36

Trading in the top three equities namely FBN Holdings Plc, UACN Plc and United Bank for Africa Plc. (measured by volume) accounted for 434.502 million shares worth N2.408 billion in 2,270 deals, contributing 32.18% and 16.68% to the total equity turnover volume and value respectively. FIDSON, UNITYBNK, ROYALEX, CUSTODIAN and JBERGER led the gainers table by 18.11%, 15.56%, 14.81%, 14.58% and 10.00% while PRESTIGE, INTBREW, SEPLAT, CORNERST and CAP top the losers table by shedding 14.81%, 10.53%, 10.00%, 9.09% and 8.23%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (N)	Change %	Company	Open	Close	Loss (N)	Change %
FIDSON	2.65	3.13	0.48	18.11%	PRESTIGE	0.54	0.46	-0.08	-14.81%
UNITYBNK	0.45	0.52	0.07	15.56%	INTBREW	3.80	3.40	-0.40	-10.53%
ROYALEX	0.27	0.31	0.04	14.81%	SEPLAT	386.00	347.40	-38.60	-10.00%
CUSTODIAN	4.80	5.50	0.70	14.58%	CORNERST	0.55	0.50	-0.05	-9.09%
JBERGER	15.50	17.05	1.55	10.00%	CAP	20.65	18.95	-1.70	-8.23%

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