

Daily Market Update

www.gualinvestcapital.com

27 - 07 - 2020

Dear Esteemed Investor.

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 1.46% to settle the year to date return of the market at (-7.67%).

The Index closed at 24,783.61 basis point against the previous close of 24,427.73 basis point while Market Capitalization closed at 12,928,597,764,196.50 against previous close of 12,742,950,223,566.90. Volume traded decreased by 2.41% from 174,199,020 to 169,998,011 while the total value of stocks traded increased by 0.03% from 2,384,725,703.81 to 2,385,453,653.35 in 4,336 deals compared to 3,723 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	24,427.73	24,783.61	1.46%	
Total Market Capitalization	Market Capitalization	12,742,950,223,566.90	12,928,597,764,196.50	1.46%	
Total Volume Traded	Trade Volume	174,199,020	169,998,011	-2.41%	
Total Value Traded	Trade Value	2,384,725,703.81	2,385,453,653.35	0.03%	
Total Number of Deals	No. of Deals	3,723	4,336	16.47%	

UBA, WAPCO, FLOURMILL, GUARANTY and FBNH were the most active stocks by volume While WAPCO, FLOURMILL, DANGCEM, SEPLAT and NESTLE top the activity chart by value. UNITYBNK, WAPCO, GUARANTY, NEIMETH and DANGCEM top the gainers table by gaining 9.62%, 9.59%, 7.62%, 7.14% and 5.66% while MANSARD, UAC-PROP, SEPLAT, BERGER and CAP top the losers table by shedding 10.00%, 10.00%, 9.99%, 9.84% and 9.76%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₩)	Change %
UNITYBNK	0.52	0.57	0.05	9.62%	MANSARD	1.60	1.44	-0.16	-10.00%
WAPCO	10.95	12.00	1.05	9.59%	UAC-PROP	0.90	0.81	-0.09	-10.00%
GUARANTY	21.65	23.30	1.65	7.62%	SEPLAT	347.40	312.70	-34.70	-9.99%
NEIMETH	1.40	1.50	0.10	7.14%	BERGER	6.10	5.50	-0.60	-9.84%
DANGCEM	134.20	141.80	7.60	5.66%	CAP	18.95	17.10	-1.85	-9.76%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing:

Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited)

51, Ademola Street, off Awolowo Road, Ikoyi, Lagos. Lagos, Nigeria. Email: research@qualinvestcapital.com

Website: www.qualinvestcapital.com