

28 – 07 – 2020

Dear Esteemed Investor,

The Nigerian equity market closed negative today as the All Share Index (ASI) lost 0.54% to settle the year to date return of the market at (-8.17%).

The Index closed at 24,650.16 basis point against the previous close of 24,783.61 basis point while Market Capitalization closed at 12,858,982,827,133.20 against previous close of 12,928,597,764,196.50. Volume traded decreased by 11.53% from 169,998,011 to 150,398,795 while the total value of stocks traded decreased by 17.08% from 2,385,453,653.35 to 1,977,994,771.20 in 3,780 deals compared to 4,336 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,783.61	24,650.16	-0.54%
Total Market Capitalization	Market Capitalization	12,928,597,764,196.50	12,858,982,827,133.20	-0.54%
Total Volume Traded	Trade Volume	169,998,011	150,398,795	-11.53%
Total Value Traded	Trade Value	2,385,453,653.35	1,977,994,771.20	-17.08%
Total Number of Deals	No. of Deals	4,336	3,780	-12.82%

ACCESS, WAPCO, MBENEFIT, GUARANTY and FBNH were the most active stocks by volume While WAPCO, ZENITHBANK, MTNN, GUARANTY and FBNH top the activity chart by value. BERGER, MBENEFIT, UNITYBNK, OKOMUOIL and OANDO top the gainers table by gaining 10.00%, 10.00%, 8.77%, 6.31% and 5.58% while TOTAL, SEPLAT, NPFMCRRFBK, UACN and JBERGER top the losers table by shedding 9.95%, 9.82%, 7.75%, 6.85% and 6.25%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
BERGER	5.50	6.05	0.55	10.00%	TOTAL	97.50	87.80	-9.70	-9.95%
MBENEFIT	0.20	0.22	0.02	10.00%	SEPLAT	312.70	282.00	-30.70	-9.82%
UNITYBNK	0.57	0.62	0.05	8.77%	NPFMCRRFBK	1.42	1.31	-0.11	-7.75%
OKOMUOIL	70.50	74.95	4.45	6.31%	UACN	7.30	6.80	-0.50	-6.85%
OANDO	2.15	2.27	0.12	5.58%	JBERGER	16.00	15.00	-1.00	-6.25%

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